

S.A.C.I. FALABELLA  
A Public Corporation  
Securities register No. 582

## **DISTRIBUTION OF FINAL DIVIDEND**

---

At the Annual General Meeting of Shareholders held on Tuesday, April 24, 2018, it was agreed to distribute, as from May 8, 2018, among the holders of shares of the only series registered in the Shareholders' Registry Book as of May 2, 2018, a Final Dividend of \$54 per share, out of net distributable income from business year 2017, comprised of: a) a Minimum Mandatory Final Dividend of \$36.9545 per share, and b) an Additional Final Dividend of \$17.0455 per share.

### **FORM OF PAYMENT**

The shareholders who shall have been granted the requisite authorization shall have their dividend deposited into the checking or bank savings account opened to the name of the holder of the shares. These shareholders shall be sent, in due course, the respective deposit slip. Likewise, shareholders who shall have requested that the dividend be sent to them by mail shall have this dividend dispatched to them in the form of a non-endorsable check or cashier's check, by registered mail, to the address of the shareholder as recorded in the Shareholders' Registry Book.

Moreover, shareholders who take delivery of their non-endorsable check or cashier's check directly shall do so at any of the branch offices of Banco BCI throughout the country.

In all other cases, and in such cases that the non-endorsable checks or cashier's checks shall have been returned by the postal service to DCV Registros S.A. the checks shall remain in its custody until taken delivery of or requested by the shareholders. In all cases in which the shareholders are represented by proxies, they must grant a notarized power-of-attorney to that effect.

### **ASSISTANCE TO SHAREHOLDERS**

If shareholders need any assistance in all aspects related to the payment of dividends, this assistance will be provided exclusively at the offices of DCV Registros S.A. located at Huérfanos 770, Level 22, Santiago, Mondays through Fridays, from 9 a.m. to 5 p.m.

Tax regulations in effect since January 1, 2017, classify this dividend as income subject to Personal Income Tax or Additional Tax, with a temporary tax rating equivalent to a Corporate Income Tax credit factor of 0.271925, which is the average of credits applied in the Aggregate Credit Balance Registry (SAC – Spanish acronym).

Information on the tax rules for withholdings applicable to shareholders who are not domiciled nor resident in Chile is available on the institutional webpage at [www.falabella.cl/inversionistas/juntaaccionistas](http://www.falabella.cl/inversionistas/juntaaccionistas).