



S.A.C.I. Falabella successfully placed a bond for UF 5,000,000

Santiago, 15th September 2014.– On September 10th, S.A.C.I. Falabella placed a bond in the local market for a total amount of UF 5,000,000 (approximately US\$ 204 million). The operation was led by BanChile Citi and BBVA as financial advisors and placement agents. The bond series were granted an AA risk rating by Feller-Rate and Fitch Ratings. The funds raised from this transaction will be 100% used to refinance liabilities of the Company and / or its subsidiaries.

The issuance was made by placing two series:

The L series, totaling UF 2.0 million, was structured to 6 years with a 3 year period of grace, and placed at a rate of 2.20%, with a total demand of UF 3,736,000. This represented a spread of 95 points above the 5 year benchmark.

The M series, totaling UF 3.0 million, was structured to 23 years with a 20 year period of grace, and placed at a rate of 3.40%, with a total demand of UF 5,273,500. This represented a spread of 155 points above the benchmark rate.