

In relation to the 84,330,000 new shares of ordinary payment, nominative, of a single series, without nominal value and of equal value each of S.A.C.I. Falabella issued by the Company from the capital increase agreed upon at the extraordinary shareholders' meeting held on August 20, 2018, and whose issuance was registered in the *Registro de Valores de la Comisión para el Mercado Financiero* under No. 1,075, and to the transaction of the preemptive rights of subscription of shares of said issue:

- The shareholders of S.A.C.I. Falabella registered on October 12, 2018 will have until November 17 to exercise their *Opcion de Suscripcion de Acciones (OSA)*.
- The aforementioned shareholders of the Company have the preferential right to subscribe 0.03464 new shares for each share held on the indicated date.
- The subscription price will be \$ 5,250.- per share.

If the right is not exerted, the rights can be sold through any broker:

- They are traded on the Santiago Stock Exchange under the code "FALABE-OSA"
- The period of transaction on the stock exchange will be extended between October 19 and November 15.

Shareholders wishing to subscribe, sell their rights or have more information about the process, should contact their broker or the *Deposito Central de Valores* (DCV):

- Address: Huérfanos 770, piso 22, Santiago.
- Call center +56(2) 2393-9003.
- Email <u>atencionaccionistas@dcv.cl</u>.
- Customer Service hours: Monday-thursday 9 AM 5 PM and friday 9 AM 4 PM.