RESULTS

Grupo Falabella

2Q26

GRUPO FALABELLA | falabella.com | SODIMAC | TOTTUS | mallplaza | Banco Falabella

LETTER FROM THE CEO

- During the second quarter, **our physical-digital ecosystem continued to generate value for our customers** through an integrated proposition of financial experiences, services and solutions, driving increased frequency of interaction and contributing to the strong performance of the period.
- The interactions of **our 38 million customers, supported by our technological capabilities and artificial intelligence, allows us to better understand their needs**, offer increasingly personalized and relevant experiences, and capture new opportunities for growth.
- This customer-centric value proposition continued to drive our results during the quarter. Consolidated **revenues grew 9.7% YoY and EBITDA reached US$549 million (+7.0% YoY), with a margin of 14.5% (vs. 14.9% in 2Q25).** Net income reached US$330 million, or US$242 million (+13.5% YoY) excluding the revaluation of investment properties or fair value, reaching the highest level ever recorded for a second quarter in the Group's history.
- Banco Falabella continued strengthening its **simple, digital, and benefits-driven value proposition**, reflected in sustained growth of the portfolio (+18.2% YoY) and purchases with our payment methods for **US$7.9 billion** in the quarter (+16.9% YoY). Commercial activity continued to expand, with +810 thousand accounts and credit cards opened in the quarter (+6.7% YoY), maintaining a good portfolio quality, with a stable YoY consolidated NPL of 2.8%.
- **All three retailers demonstrated solid revenue growth (+7.9% YoY),** supported by continued specialist and improved omnichannel experience propositions for our customers.
- **Falabella Retail grew its revenues by 10.1% YoY**, driven by an increasingly differentiated multi-specialist omnichannel value proposition, with a focus on strengthening its private label and exclusive brands, driving growth in both online GMV (+20.8% YoY) and physical store sales.
- **Tottus grew 10.7% YoY in revenues**, driven by a **proposition focused on quality and affordable prices**. Perishable categories continue to drive growth, and the online channel continues to increase its share.
- Meanwhile, **Sodimac grew 3.8% YoY in revenues** (+10.0% including Colombia and Mexico), reaching an EBITDA margin of 5.0% during 2Q26, despite a challenging environment for the construction sector. This performance reflects the **value of its specialist proposal**, supported by the strengthening of e-commerce, private label brands and focus on the PRO customer.
- The GMV of our digital channels **grew 19.4% YoY, driven by a 34.4% growth in 3P sales (*sellers*),** supported by an assortment that continued to strengthen, improvements in delivery speed and new Retail Media capabilities that increased the visibility and commercial performance of our *sellers* within the platforms, which allowed us to sustain double-digit growth in all businesses.
- **Mallplaza recorded a 9.6% growth in EBITDA**, driven by more than 95 million visits during the quarter and a **5.5% increase** in **same store rent**, **outpacing inflation** and reflecting the operational strength of the business. Likewise, it advanced in its growth plan, with more than 50% of its program committed and under construction and announced the acquisition agreement of **8 shopping centers in Colombia for US$376 million**, including 3 assets in Bogotá and presence in 5 new cities, consolidating its leadership in the country and expanding opportunities to capture synergies.
- During the quarter, **MSCI and FTSE increased Falabella's weighting in their respective indices** as a result of the stock's increased free float. In addition, **S&P Global Ratings upgraded our credit rating to BBB-** (investment grade, stable outlook), while Feller Rate upgraded our local credit rating to 'AA'.
- Going forward, we will maintain a disciplined execution, **strengthening our ecosystem as the main source of differentiation and value creation**. With a strengthened financial position, we will seek to continue growing through our commercial, financial, digital and real estate platforms, as well as through opportunities that complement our value proposition. **This new stage of growth has just begun.**

Main indicators 2Q26 (US$)

38 million
Ecosystem Customers

$549 million
EBITDA (14.5% margin)

522 / 46
Stores / Urban Centers (-8 YoY; 0 YoY)

22 million
Loyalty Participants

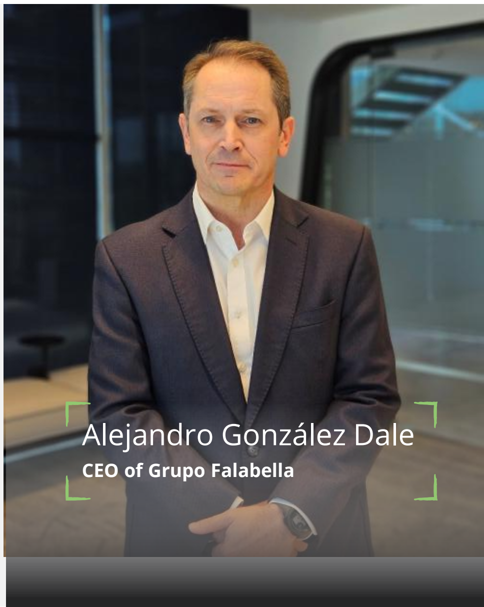
$330 million
Net Income (8.7% margin)

$996 million
GMV Online Ecosystem (+19.4% YoY)

$3.781 million
Revenue (+9.7% YoY)

$242 million
Net Income without fair value (6.4% margin)

$8.7 billion
Portfolio of Placements (+18.2% YoY)



Alejandro González Dale
CEO of Grupo Falabella

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Notes:

- All figures in U.S. dollars are calculated based on the observed exchange rate as of July 1, 2026: $922.21/US$.
- Symbology for quarters: 1Q, 2Q, 3Q and 4Q.
- Symbology for cumulative periods: 6M, 9M, 12M.
- Symbology coins: $: Chilean pesos; US$: U.S. dollars; PEN: new soles from Peru; COP: Colombian pesos; ARS: Argentine pesos; BRL: Brazilian reals; MXN: Mexican Pesos
- M: thousands; MM: millions; Bn: billions.
- YoY: Period compared to the same period of the previous year.
- T/T: Quarter compared to the immediately preceding quarter.
- LTM: last twelve months.

1. CONSOLIDATED RESULTS 2Q26

1. 2Q26 CONSOLIDATED RESULTS (US$ million)[(1),(2),(3)]

	2Q25	2Q26	Var (%, pbs)	1H25	1H26	Var (%, pbs)
TOTAL SALES						
Total GMV sales	**3.348**	**3.605**	**7,7%**	**6.597**	**7.068**	**7,1%**
Online GMV Sales (1P + 3P)	834	996	19,4%	1.503	1.804	20,0%
Online GMV Sales (%)	*24,9%*	*27,6%*	*270*	*22,8%*	*25,5%*	*274*
Total GMV Sales of Physical Stores	2.513	2.610	3,8%	5.094	5.264	3,3%
GMV Sales of Physical Stores (%)	*75,1%*	*72,4%*	*(270)*	*77,2%*	*74,5%*	*(274)*
FINANCIAL RESULTS						
Non-banking Revenue	2.921	3.117	6,7%	5.798	6.116	5,5%
Financial Services Revenue	525	663	26,3%	1.038	1.286	23,9%
Total Revenue	**3.446**	**3.781**	**9,7%**	**6.836**	**7.402**	**8,3%**
Gross profit	1.324	1.449	9,5%	2.622	2.871	9,5%
Gross Margin (%)	*38,4%*	*38,3%*	*(8)*	*38,4%*	*38,8%*	*42*
SG&A expenses	(932)	(1.026)	10,1%	(1.839)	(1.985)	7,9%
EBITDA	**513**	**549**	**7,0%**	**1.023**	**1.136**	**11,0%**
EBITDA Margin (%)	*14,9%*	*14,5%*	*(36)*	*15,0%*	*15,3%*	*37*
Net Income	**395**	**330**	**-16,5%**	**603**	**585**	**-3,1%**
Net Margin (%)	*11,5%*	*8,7%*	*(273)*	*8,8%*	*7,9%*	*(93)*
Net Income Excl. Fair Value Effect*	**213**	**242**	**13,5%**	**422**	**497**	**17,9%**
Net Margin Excl. Fair Value Effect (%)	*6,2%*	*6,4%*	*22*	*6,2%*	*6,7%*	*54*
Earnings per share Excl. Fair Value Effect*	0,085	0,097	13,5%	0,168	0,198	17,9%
BALANCE SHEET						
Cash (non-banking)	1.592	1.873	17,7%	1.592	1.873	17,7%
Gross Loan Book	7.342	8.676	18,2%	7.342	8.676	18,2%
Financial Net Debt (Excl. Banking)	2.384	1.782	-25,2%	2.384	1.782	-25,2%
FND (Excl. Banking) / EBITDA	1,2x	1,3x		1,2x	1,3x	

**Considers the net effect on profit attributable to owners of the parent, excluding non-controlling interest.*

Revenue

US$3,781 million

+9.7% YoY

- Consolidated **revenues** increased 9.7% YoY, driven primarily by the strong performance of our businesses, thanks to business propositions that our customers value. Of note is the growth of Falabella Retail (+10.1% YoY) and Tottus (+10.7% YoY), as well as the growth of our online business (Ecosystem online GMV: +19.4% YoY). On the other hand, income from the banking business grew 26.3% YoY, thanks to the consolidated increase in both interest income and fee income, which include the management of fees and expenses associated with the CMR card administration services in Chile under Banco Falabella, in addition to a strong performance of the loan portfolio which grew 18.2% YoY, at a consolidated level.

EBITDA

US$549 million

+7.0% YoY

- Consolidated EBITDA grew 7.0% YoY, reaching US$549 MM, with a margin of 14.5% (-36 bps vs. 2Q25) in the quarter. Excluding extraordinary events of approximately US$5.4 million, associated with severance payments in Chile and the closure of stores in Brazil, during the quarter, EBITDA would have reached US$554 million with a margin of 14.7%, implying a variation of -22 bps vs. 2Q25.
- This result was driven by a gross profit 9.5% higher than the previous year, highlighting the contribution of the banking businesses (+US$79 million YoY) and Falabella Retail (+US$42 million YoY). In turn, SG&A expenses grew 10.1% at a consolidated level, maintaining our operating efficiency and making our operations profitable. On a like-for-like basis, excluding exchange rate effects and extraordinary events, SG&A expenses recorded ~8% YoY growth.

Net Income w/o Fair Value

US$242 million

+13.5% YoY

- **Non-operating income** recorded a gain of US$152 million, compared to a gain of US$403 million in 2Q25, decreasing YoY mainly due to a lower revaluation at fair value of our investment properties. As a result, **net income** reached US$330 million in the quarter, while **net income excluding fair value reached US$242 million, growing 13.5% YoY.**

(1) The values presented in the table correspond to figures in functional currency (Chilean pesos) converted to dollars at a constant exchange rate. In the case of the loan portfolio, it includes Financial Services Mexico, which is not consolidated in the financial statements of Falabella S.A.

(2) As of January 1, 2026, a reclassification associated with the Loyalty program was incorporated, from SG&A expenses to operating costs, with a cross-cutting impact on all businesses, the Others segment, and the consolidated view, with no effect on the underlying economic performance or the bottom line; for comparability purposes, the 2025 period is presented retroactively adjusted in this report.

(3) As of January 1, 2026, Banco Falabella Chile, through the company Promotora Falabella CMR, began managing the activities related to the administration of the monthly credit card operation, which were previously managed within the Group under the "Others" segment.

2. STRENGHTHENING OF OUR ECOSYSTEM

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GRUPO FALABELLA'S ECOSYSTEM

- Our ecosystem allows us to interact with 38 million customers through physical and digital touchpoints with **more than 50% of our customers participating in two or more of the Group's businesses**, evidencing the scope of an integrated proposition.
- **Our clients interacted with the ecosystem more than 56 times a month on average** during the last twelve months, generating a unique level of engagement that, supported by artificial intelligence, enables us to deliver increasingly personalized experiences.
- With 522 stores and 46 urban centers, we have a broad physical presence that connects the ecosystem with customers through omnichannel services and solutions. The proximity and value of this infrastructure is evidenced by the fact that **more than 50% of orders are picked up through Click & Collect.**
- The breadth of our digital network continues to attract customers, brands and sellers, strengthening specialist categories and contributing to a **19.4% YoY growth in the Group's online GMV**, driven by a 34.4% growth in 3P sales (sellers).
- Our payment methods continue to expand their mainstream, strengthening the purchasing experience inside and outside the ecosystem and consolidating themselves as a gateway to our value proposition. **81.6% of purchases made with our payment methods are made outside of our businesses, extending our reach beyond our own points of contact**.
- Our Loyalty program allows us to transform interactions into benefits and experiences for our customers. The growing adoption of the program reflects the value they perceive in our proposition, with **a 27.8% YoY increase in redeeming customers**. In Chile, our customers redeeming points spend about 40% more and make about 30% more transactions than comparable customers.
- The **growing customer preference for our businesses, together with the use of artificial intelligence, enables us to deliver increasingly personalized experiences and campaigns**, strengthening value propositions such as Retail Media, enhancing the segmentation and relevance of brand and seller campaigns for our clients. In Chile, sellers who use Sponsored Products reach their first sale 48% faster. Likewise, the campaigns developed during our last digital events generated significant improvements in ROAS (Return on Ad Spend) YoY, with increases of 40% in Chile and 55% in Peru.

Main Indicators

38 million
Ecosystem Customers

+50%
Customers interacting with 2 or + Group businesses

522 / 46
Stores / Urban Centers (-8 YoY; 0 YoY)

$996 million
Ecosystem Online GMV (+19.4% YoY)

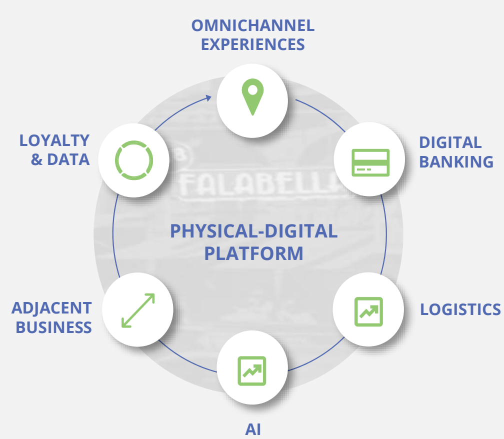
22 million
Loyalty Participants

27.8% YoY
Redeeming Customers' growth

+50%
Orders picked up by Click & Collect

81.6%
On Them Purchases

Our ecosystem powers growth: more interactions strengthen our capabilities, allowing us to deliver increasingly relevant experiences and drive higher usage frequency



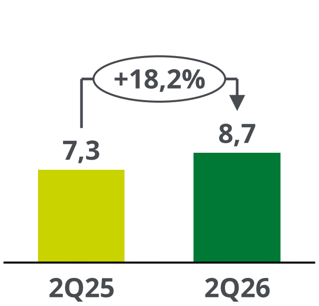
3. ADVANCES IN BUSINESS

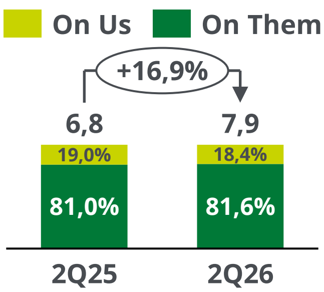
3. ADVANCES IN BUSINESSES

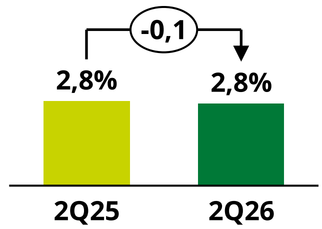
DIGITAL BANKING[4]

- Banco Falabella continues to gain traction with its simple, digital, and benefits-driven value proposition. During the quarter, the bank's active customers reached 8.6 million and more than 810 thousand accounts and credit cards were opened (+6.7% YoY).
- The loan portfolio grew 18.2% YoY at the consolidated level, driven by advances in all markets: Chile (+16.0% YoY), Colombia (+12.0% YoY), Peru (+8.8% YoY) and Mexico (+12.5% YoY), in local currency. This growth occurred in a context of controlled risk, maintaining a consolidated NPL of 2.8%.
- Purchases with our payment methods, both credit and debit, reached US$7.9 billion, representing a growth of 16.9% YoY. Of these, 81.6% were carried out in stores outside the Grupo Falabella's Ecosystem, reflecting a greater importance of our products and a deepening of the relationship with customers, consolidating Banco Falabella as an increasingly relevant part of its daily financial activity.
- These results reflect the strength of Banco Falabella's digital proposition and the ability to continue deepening the relationship with customers, combining commercial growth with risk discipline and greater linkage to the ecosystem.
- Insurance sales fees grew 24.5% YoY in the region, driven by a greater penetration of both insurance associated with banking products and insurance aimed at accompanying the different stages and needs of our customers.

MAIN INDICATORS (US$MMM)[4]







ROAE (LTM)

25.9%
Chile

16.7%
Peru

16.4%
Colombia

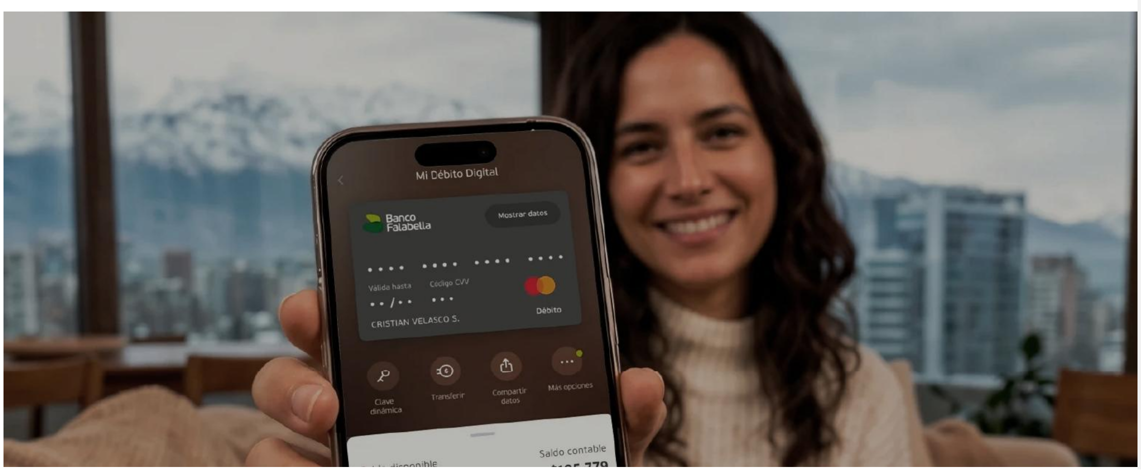
NPL (+90 days)

2.8% (vs. 2.6% in 2Q25)
Chile

2.3% (vs. 3.0% in 2Q25)
Peru

2.2% (vs. 3.1% in 2Q25)
Colombia

6.1% (vs. 4.6% in 2Q25)
Mexico



[4] Includes the Financial Services operations in Mexico, which are not consolidated in the Financial Statements.

3. ADVANCES IN BUSINESSES

FALABELLA RETAIL

- During the quarter, we continued to strengthen our multi-specialist omnichannel value proposition. Apparel, a category where about 80% of sales come from products available exclusively at Falabella, sales grew 8.1% YoY. Within this category, we highlight the online channel whose sales increased 34.2% YoY and reached a penetration of 21.9% (+4.3pp vs. 2Q25).
- In Beauty, we continued to develop our Beauty F proposition (Glow Bar in Peru), enhancing a customer experience focused on brand discovery and increasing the share of younger customers visiting our stores. We also continued to expand the reach of our apparel offering through the opening of Falabella Express Tarapoto in Peru, featuring an assortment focused on private-label and exclusive brands, as well as the opening of Mango, La Martina, and Wolf & Hank stores at Casa Costanera in Chile.
- Falabella Retail's online GMV grew 20.8% YoY. At the Group level, sales of 3P sellers increased 34.4% YoY, benefiting from a wider breadth of offerings, with SKUs published on falabella.com growing 31.1% YoY thanks to an increasingly attractive proposition for our strategic partners and new Retail Media solutions.
- We continued to strengthen our value proposition for our sellers by facilitating their operations through enhanced logistics capabilities and a broader network of inventory receiving points. As a result, we further increased the share of products under the Fulfilled by Falabella program among our sellers, raising the availability of products with delivery in less than 24 and 48 hours by 6.9 pp and 9.2 pp, respectively.

MAIN INDICATORS (US$MM)

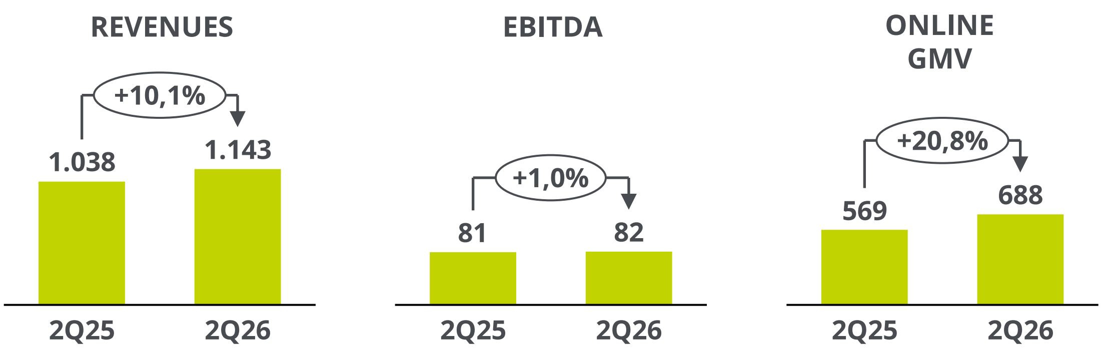


Photo: Falabella Parque La Colina store, Bogotá, Colombia.

Revenues (Local Currency)

+3.0% (SSS -3.2%)
Chile

+16.6% (SSS +6.4%)
Peru

+11.3% (SSS +8.7%)
Colombia

Stores (m2/#)

306,600 / 45
Chile

195,119 / 36
Peru

173,493 / 25
Colombia

3. ADVANCES IN BUSINESSES

SUPERMARKETS

- Tottus maintained a strong performance during 2Q26, with revenues growing 10.7% YoY and operating profit increasing 16.1% YoY.
- During the quarter, we continued to strengthen a competitive commercial proposal and make progress in the renewal of the assortment of private label brands, including improvements in brand architecture, packaging and product presentation.
- Likewise, we continue to improve the in-store shopping experience through the advancement of the remodeling plan, whose new layouts continue to strengthen the food and perishable categories, boosting sales per square meter.
- In line with these efforts, our consolidated customer base in Chile and Peru grew 13.5% year-over-year. We also continued to expand Precio Uno in Peru, which delivered 14.8% year-over-year growth (SSS +10.7%), broadening our reach and bringing our value proposition closer to more customers, including the opening of a new store in Tungasuca during the quarter.
- The online channel continued to gain relevance, registering a growth of 33.9% YoY, leveraged by a greater assortment and a growing recurrence of customers.
- We also continue to execute technological and operational initiatives aimed at improving the shopping experience, strengthening our omnichannel capabilities, and capturing efficiencies that support future business growth.

MAIN INDICATORS (US$MM)

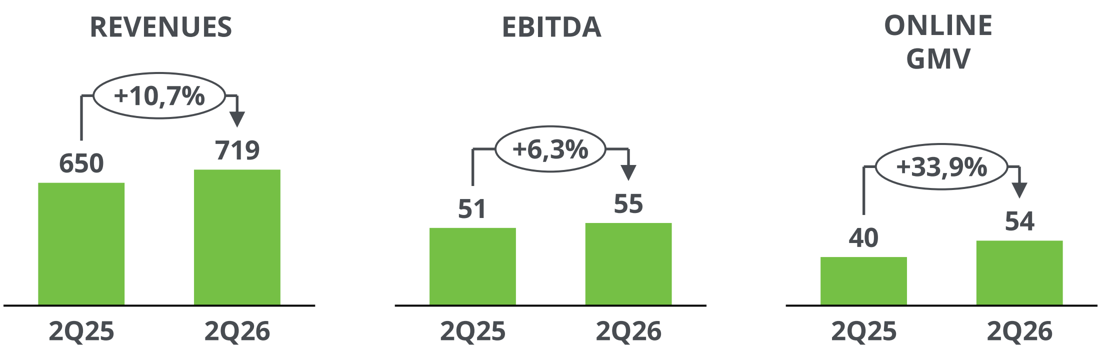


Photo: Tottus Izaguirre, Lima, Peru.

TOTTUS

Revenues (Local Currency)

+8.2% (SSS +7.1)
Chile

+11.1% (SSS +8.7%)
Peru

+14.8% (SSS +10.7%)
Format Price One

Stores (m2/#)

220,745 / 71
Chile

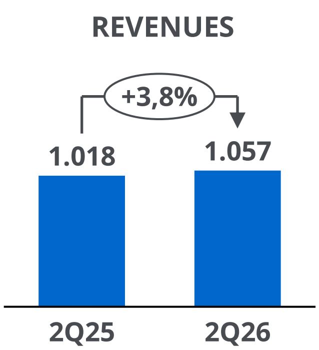
301,529 / 92
Peru

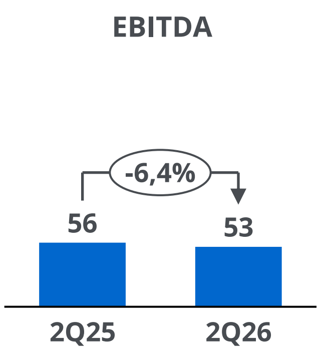
3. ADVANCES IN BUSINESS

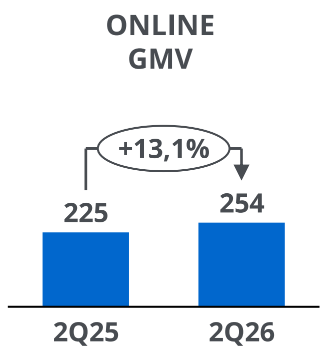
HOME IMPROVEMENT

- Sodimac recorded revenue growth of 3.8% YoY (+10.0% YoY including operations in Mexico and Colombia[(4)]), driven by the progress of its omnichannel strategy and an increasingly robust proposition for the PRO client, a segment that grew 4.7% in 2Q26 and where we continue to consolidate ourselves as a strategic partner through a comprehensive product offering, price, advice, speed and financing.
- In line with this strategy, the digital business maintained its dynamism, with online GMV growing 13.1% YoY with a penetration of 19.1% (vs. 17.5% in 2Q25), leveraged by the group's synergies to strengthen the shopping experience.
- Private label brands continued to gain relevance, representing 33.5% of sales in the period (+1.2 pp vs. 2Q25), reinforcing our value proposition, price competitiveness and contribution to business profitability.
- We continue to advance in efficiency and operational optimization initiatives aimed at improving productivity, simplifying processes and strengthening the profitability of the business in the long term. In this context, in 2Q26 there was an extraordinary impact on SG&A expenses of approximately US$5.4 million, related to severance payments in Chile and the closure of 7 stores in Brazil, measures aimed at optimizing our operating structure.
- We continue to strengthen our long-term performance in all our countries. In Chile, despite a challenging environment, we made progress in our omnichannel strategy, with revenue growth of 2.2%, supported by the solid performance of the digital channel. In Mexico, we advanced in our expansion plan and strengthened our omnichannel business, growing revenues by 4.8% vs. 2Q25. In Peru, revenues grew 8.7%, driven by the strong performance of stores converted from Maestro to Sodimac during 2025, whose sales grew by more than 30% YoY. In Colombia, we maintained a strong commercial performance, with revenue growth of +13.8%.

MAIN INDICATORS (US$MM)[(5)]







SODIMAC

Revenues (Local Currency)

+2.2% (SSS +1.0%) Chile

+8.7% (SSS +3.9%) Peru

+13.8% (SSS +8.3%) Colombia[(5)]

+4.8% (SSS +3.3%) Mexico[(5)]

-4.9% (SSS -2.9%) Brazil

+16.3% (SSS +14.4%) Argentina

+5.6% (SSS +5.1%) Uruguay

Stores (m2/#)

782,297 / 85 Chile

375,368 / 51 Peru

402,004 / 42 Colombia[(5)]

132,674 / 15 Mexico[(5)]

167,314 / 44 Brazil

72,207 / 7 Argentina

32,491 / 4 Uruguay

[(5)] Sodimac's figures include the operations consolidated by Falabella S.A. in Chile, Peru, Brazil, Argentina and Uruguay, and exclude Sodimac's operations in Colombia and Mexico, as these are not consolidated in Falabella S.A.'s financial statements.

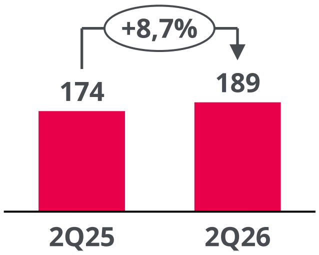
3. ADVANCES IN BUSINESSES

MALLPLAZA

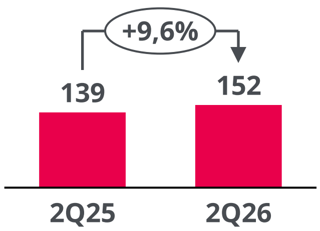
- During the quarter, Mallplaza's EBITDA grew 9.6% YoY, reaching a margin of 80.6% (+63 bps vs. 2Q25), driven by the solid operational performance of our assets. We received more than 95.8 million visits on a 2.4 million m² regional platform of GLA, reflecting strong organic growth in parallel with the progress of its transformation and expansion plan.
- In line with its growth strategy, Mallplaza agreed to acquire 8 Gran Plaza shopping centers in Colombia for an Enterprise Value of COP 1,178 billion (US$376 million) and with a cap rate of 9.4%. The operation will expand our presence in the city of Bogotá and strengthen our geographical diversification by reaching 5 new cities. Following the acquisition, its portfolio in Colombia will exceed 460,000 m² of GLA (+180,000 m²), with more than 15,000 m² of potential expansion and synergy capture opportunities.
- We continue to advance in our investment and transformation plan, with more than 50% of the program formally committed to construction and strategic projects under execution in Mallplaza Trébol, Mallplaza Oeste, Mallplaza La Serena, Mallplaza Norte, Mallplaza Trujillo and Mallplaza Piura, advancing our goal of exceeding 70% of GLA in Tier A assets.
- We accelerated the transformation of our portfolio, intervening more than one million m² of GLA, supported by a solid commercial activity that allowed the opening of more than 156 new stores, incorporating an additional 24,360 m² of offer and strengthening our value proposition.

MAIN INDICATORS (US$MM)

REVENUES



EBITDA



SALES OF BUSINESS PARTNERS

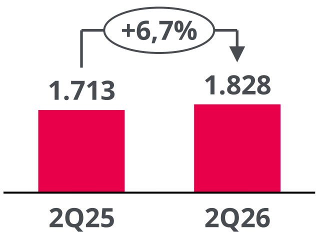


Photo: Mallplaza Oeste, Santiago, Chile.

mallplaza

SSR and SSS (Local Currency)

SSR: +5.4% ; SSS:+1.7%
Chile

SSR: +4.7% ; SSS:+7.0%
Peru

SSR: +7.5% ; SSS:+9.0%
Colombia

Urban Centers (m2/#)

1,461,288 / 17
Chile

618,093 / 15
Peru

280,754 / 5
Colombia

4. CREDIT AND CAPITAL MARKET METRICS

Photo: Sodimac Angamos, Lima, Peru.

4. CREDIT METRICS

US$ 3,655 million
Financial debt (non-banking businesses) (-8.1% YoY)

US$ 1,873 million
Cash and Liquidity (non-banking businesses) (+17.7% YoY)

US$ 1,782 million
Net financial debt (-25.2% YoY)

1.29 times
Net financial debt / EBITDA (Non-banking businesses)

(6) Financial debt = Bank loans + Obligations to the public + Other financial liabilities + Hedging assets + Derivative instruments.
(7) LTM EBITDA (Last Twelve Months) = Gross Profit – Distribution Costs – Administrative Expenses – Function Expenses + Depreciation + Adjustment to exclude IFRS16; Net financial debt = financial debt – cash and cash equivalents.
(8) Balances in US$ converted at the closing exchange rate of each country.
(9) Financial debt does not include Falabella's banking operations (Banco Falabella Chile, Banco Falabella Peru and Banco Falabella Colombia).

Cash and Liquidity

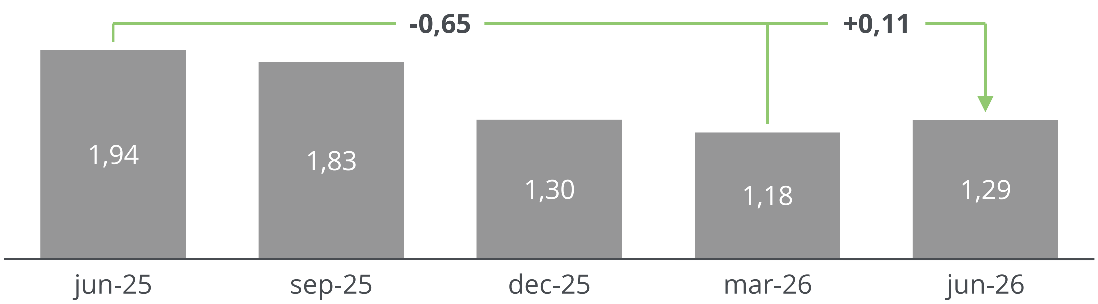
Regarding the company's liquidity levels, at the end of June 2026, cash and cash equivalents amounted to US$3,548 million at the consolidated level:

- Non-banking businesses: US$1,873 million (+17.7% YoY).
- Banking business: US$1,675 million (-0.9% YoY).

On the other hand, the net financial debt of non-banking businesses reached US$1,782 million, which represents a decrease of 25.2% YoY.

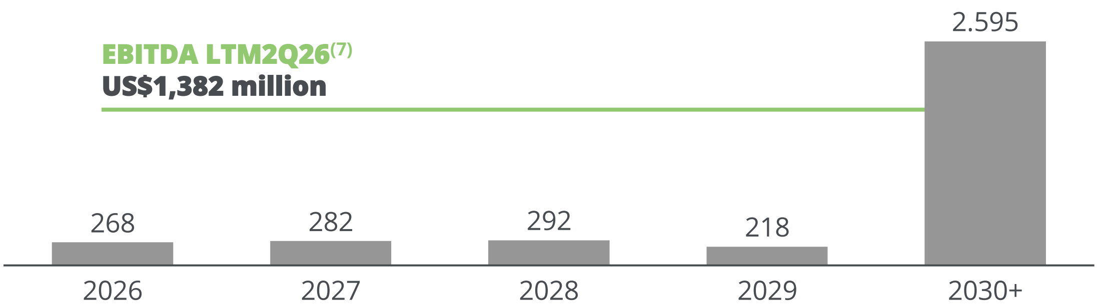
Net financial debt / EBITDA (times)

Non-Banking Businesses[6],[7]



Debt maturity profile (US$ million)

Non-banking businesses, after hedging derivatives[8],[9]



Debt exchange rate exposure (%)

As of June 30, 2026, 83.3% of the consolidated financial debt after derivatives, excluding banking businesses and non-financial leases under IFRS 16, was expressed in CLP (including that in UF), 10.90% in PEN, 4.90% in COP and 0.90% in USD. 100% of our financial debt after hedging is contracted in the local currency of the countries where our businesses operate.

Falabella S.A. credit rating

During the quarter, . In addition, S&P Global Ratings upgraded our credit rating to BBB- (investment grade, stable outlook), while Feller Rate upgraded our local credit rating to 'AA', reflecting the company's financial strength and sustained improvement in metrics.

	S&P Global	FitchRatings	Feller.Rate
Local Rating		**AA-** *Stable*	**AA** *Stable*
International Rating	**BBB-** *Stable*	**BBB-** *Stable*	

4. CAPITAL MARKET METRICS

US$ 15.7 billion
Market Cap as of June 30, 2026

2.5 billion
Shares in a single series

100%
Stock Market Presence

* Under Law No. 18,045 on the Securities Market, a controlling shareholder is any person or group of persons acting in concert that has the power to secure a majority of the votes at shareholders' meetings and the election of a majority of the directors, or to exercise a decisive influence over the management of the company.

The business group to which Falabella belongs, and whose information is disclosed to the market in accordance with the regulations of the Financial Market Commission (the "CMF"), is headed by Falabella itself. Under Chilean law, the Company does not have official information regarding the ultimate beneficial owners of its shares beyond the records contained in its Shareholders' Registry and the information provided for the Company's Annual Report by those persons who may appoint at least one member of the Board of Directors or who hold 10% or more of the Company's share capital (Either individually or together with others with whom they have entered into a voting or acting-in-concert agreement).

Likewise, the Company has not been informed of, nor is it aware of, any contractual restrictions, including lock-up agreements or shareholders' agreements, nor does it hold treasury shares, that could constitute restrictions affecting the free float of its shares.

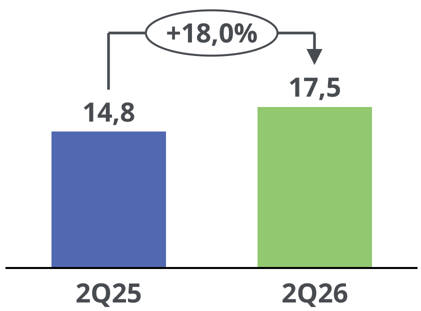
Ownership structure

In accordance with the provisions set forth in Title XV of Law No. 18,045 on the Securities Market:

- Falabella S.A. is a widely held **publicly traded corporation with no controlling shareholder*.**
- The list of the 12 largest shareholders of Falabella S.A. may be consulted at any time, as of the end of any quarter, on the CMF's website. **As of June 30, 2026, the Company's 12 largest shareholders were as follows:**

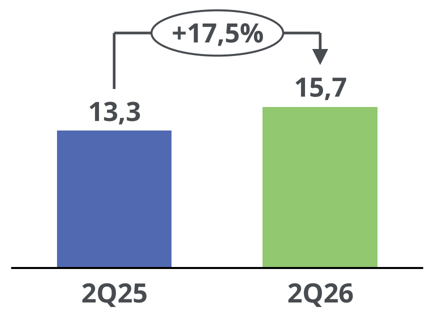
12 largest shareholders	Number subscribed shares	Nunmber paid shares	% ownership
Lucec Tres SpA	267.803.642	267.803.642	10,67%
Inversiones San Vitto Ltda	243.698.146	243.698.146	9,71%
Inversiones Don Alberto Cuatro Delta SpA	135.793.704	135.793.704	5,41%
Inversiones Don Alberto Cuatro Gamma SpA	135.793.704	135.793.704	5,41%
Inversiones Santa Victoria SpA	111.700.293	111.700.293	4,45%
Inversiones Cinque Terre SpA	111.698.793	111.698.793	4,45%
BCI Corredora de Bolsa S.A.	109.375.351	109.375.351	4,36%
Banchile Corredores de Bolsa S.A.	97.397.200	97.397.200	3,88%
Banco Santander por cuenta de inversionistas extranjeros	82.334.194	82.334.194	3,28%
Bice Inversiones Corredores de Bolsa S.A.	77.728.192	77.728.192	3,10%
Bethia S.A.	70.307.127	70.307.127	2,80%
DT Carrera SpA	65.156.712	65.156.712	2,60%

ADTV* 180 DAYS (US$ MILLION)



*ADTV: Average Daily Trading Volume

MARKET CAP (US$ BILLION)



Market Presence

REBALANCING

During the quarter, MSCI and FTSE announced their latest rebalances, increasing Falabella's representation in relevant benchmarks. These changes reflect the Company's greater visibility within the investable universe and strengthen its exposure to local and international investors.

5. ADVANCES IN SUSTAINABILITY

5. ADVANCES IN SUSTAINABILITY

In our 136-year history, we have built our leadership and sustainability on responsibility for our impacts, innovation, and the ability to permanently create value and opportunities for people and society.

ENVIRONMENTAL

- In Peru, **Sodimac, Tottus and Falabella Retail** held the fifth edition of the **WEEE Recycle-a-thon**, promoting the correct management of electrical and electronic waste and environmental awareness among customers. In addition, **Falabella Retail Chile joined TRAEE,** a collective system for the management of waste from electrical, electronic and battery equipment.
- **Tottus Chile incorporated three stores into the Clean Production Agreement (APL) United for Water**, strengthening water management and contributing to the reduction of water scarcity in the Metropolitan Region.
- **Sodimac Chile commemorated the 16th anniversary of the La Reina Clean Point**, the first private clean point in the country and a benchmark in recycling and circular economy.

SOCIAL

- **Falabella Retail Chile celebrated 57 years of Haciendo Escuela**, a program that currently collaborates with 50 educational establishments, strengthening the learning, well-being and development of school communities.
- In partnership with BondUP and Caja Los Andes, **Mallplaza opened the first physical space in Chile designed exclusively for the +50 community,** consolidating Mallplaza Egaña as a friendly and integrated urban center for the elderly.
- In April, **Sodimac held the Great Training Fair 2026**, an emblematic initiative that promotes training in construction. The event brought together more than 71,000 training sessions, 170 courses taught by sponsoring brands and 80 stands with innovations in the sector, bringing together more than 13,500 face-to-face attendees and 105,000 online visits.
- **Falabella Retail Peru won three Effie awards** (one Gold and two Bronze) for the "Arriba Mujeres" campaign, an initiative aimed at promoting gender equality.

GOVERNANCE

- **Grupo Falabella, Sodimac and Falabella Retail** were recognized for their more than **10 years of active participation in the Global Compact Network Chile - UN,** highlighting their commitment to sustainable development.
- In Chile, **Sodimac, Falabella Retail and Mallplaza** were highlighted in the **Citizen Brands 2026 ranking**, in recognition of their permanent closeness and commitment to customers.
- **Mallplaza was distinguished in Chile by EY and El Mercurio as "Outstanding Company in ESG criteria 2025",** for the excellence of its environmental, social and corporate governance management.

SUSTAINABILITY RATINGS RESULTS

	S&P Global	MSCI		SUSTAINALYTICS	FTSE4Good
Sustainability Rating Score	**73**	**A**	**23**	**17.8**	**3.6**
Comment	Top 10 most sustainable companies globally in the Retailing category.	Top-rated Chilean retailer	1st place among IPSA companies	Best result in 5 years	Consistently above the industry average

6. EVENTS OF THE PERIOD

Photo: Tottus Izaguirre, Lima, Peru.

6. EVENTS OF THE PERIOD

- **Modification of the Policy for the Election of Directors in the Company's Subsidiaries:** At a meeting of the Company's Board of Directors, held on May 26, 2026, it was decided to modify the Policy for the Election of Directors in Subsidiaries and changes were agreed upon in the corporate governance structure of Falabella Retail, Sodimac, Tottus and Falabella Inversiones Financieras ("FIF"). At the respective shareholders' meetings, the new boards of directors of each subsidiary were elected:
    - Falabella Retail: Fernando de Peña Iver, Alejandro González Dale, Alex Szapiro, Iñigo de Llano Fernández-Gago, Juan Pablo Montero Schepeler, Sebastián Arispe Karlezi and Giorgianna Cúneo Solari.
    - Sodimac: Fernando de Peña Iver, Alejandro González Dale, Adolfo Villagómez, Alfonso Márquez de la Plata Cortés, Sandro Solari Donaggio, Diego del Río Edwards and Alejandro Puentes Bruno.
    - Tottus: Fernando de Peña Iver, Alejandro González Dale, Javier Fernández Fernández, Flavio Dias Fonseca, Cristóbal Hurtado Rourke, Francisca Díaz del Río and Dafne González Lizama.
    - FIF: Fernando de Peña Iver, Alejandro González Dale, Fernando Carvalho Miranda, Juan Fernández Fernández, Julio Fernández Taladriz, Rodrigo Debesa Gatica and Carlo Solari Donaggio.

  For more information on our Policy for the Election of Directors in Subsidiaries, please refer to our corporate website.
- **MSCI and FTSE Index Rebalancing:** During the quarter, MSCI and FTSE announced their latest rebalances, increasing Falabella S.A.'s weighting in their respective indices as a result of the increase in the company's free float. At MSCI, the free float rose from about 22.5% to 28.5%, while at FTSE it went from about 35.0% to 47.5%.
- **Credit Rating Update:** On April 1, S&P Global Ratings upgraded Falabella S.A.'s international credit rating to investment grade (BBB-) with a stable outlook. In addition, on June 30, 2026, Feller Rate upgraded Falabella S.A.'s local issuer and bond ratings from "AA-" to "AA" and improved its stock rating to "First Class Level 1", while maintaining a stable outlook.
- **Physical expansion:**
    - Falabella Express Tarapoto, Peru, in April (662 m2 of sales area).
    - Price One Tungasuca, Peru, in May (3,500 m2 of sales area).
    - Opening of La Martina and Wolf & Hank Stand alone, Chile, in May (257 m2 of sales area).
    - Mango stand alone opening, Chile, in June (245 m2 of sales area)
    - Falabella Express Angol, Chile, in July (1,994 m2 of sales area).

SUBSEQUENT EVENTS

- **Mallplaza agrees to the acquisition of eight Gran Plaza shopping centers in Colombia:** On July 31, 2026, Mallplaza signed a binding agreement for the acquisition of eight Gran Plaza shopping centers in Colombia for US$376 million, incorporating nearly 180,000 m² of GLA, strengthening its presence in Bogotá, expanding its coverage to five new cities and increasing its GLA in the country by 64%. subject to compliance with customary closing conditions and regulatory approvals.

Photo: Gran Plaza, Bogotá, Colombia.

6. SUBSEQUENT EVENTS (CONT.)

- **Relevant Changes to Chile's Tax Regime:** On August 5, 2026, the Chilean National Congress substantially completed the legislative process of the bill entitled “National Reconstruction and Economic and Social Development Plan”, which introduces significant changes to the country's current tax regime. Among the main measures included in the bill is the gradual reduction of the First Category Income Tax rate from the current 27% to 23%, according to the following schedule: 27% in 2026, 25.5% in 2027, 24% in 2028, and 23% from 2029 onward. The bill also includes changes to the tax integration system and the introduction of a tax stability regime for certain investment projects. As of the date of issuance of these financial statements, the bill remains subject to the review of three vetoes submitted by the Executive Branch, as well as three constitutional challenges filed by opposition parties before the Constitutional Court. Accordingly, the bill has not yet been enacted into law. As a result, the legislation does not currently meet the requirement of being substantively enacted for purposes of IAS 12, Income Taxes. The tax effects arising from this reform will be recognized once the bill has been enacted into law. The Company is currently assessing the potential impact that the enactment of this reform could have on its financial position and results of operations.
- **Developments Following the Earthquake in Colombia:** On August 10, 2026, a magnitude 7.4 earthquake struck certain regions of Colombia, affecting areas where the Company's subsidiaries operate facilities. Falabella and its subsidiaries maintain insurance coverage with leading insurers that adequately covers risks related to property damage, business interruption, and other associated risks affecting their assets and operations. As of the date of issuance of these financial statements, the Company is not aware of any material damage to its facilities in Colombia resulting from the earthquake. Nevertheless, the Company continues to monitor developments and evaluate any potential effects on operations, supply chains, assets, customers, and general economic conditions. Subsequent to June 30, 2026, and through the date of issuance of these financial statements, the Company is not aware of any other financial or non-financial events that could have a material impact on the amounts reported in, or the interpretation of, these financial statements.

7. Annexes

Photo: Mallplaza NQS, Bogotá, Colombia.

7. ANNEXES

Notes:

- All figures in U.S. dollars are calculated based on the observed exchange rate as of July 1, 2026: $922.21/US$.
- Symbology for quarters: 1Q, 2Q, 3Q and 4Q.
- Symbology for cumulative periods: 6M, 9M, 12M.
- Symbology coins: $: Chilean pesos; US$: U.S. dollars; PEN: new soles from Peru; COP: Colombian pesos; ARS: Argentine pesos; BRL: Brazilian reals; MXN: Mexican Pesos
- M: thousands; MM: millions; Bn: billions.
- A/Y: Period compared to the same period of the previous year.
- T/T: Quarter compared to the immediately preceding quarter.
- LTM: last twelve months.

7.1. RESULTS BY BUSINESS (CLP million)[(2),(3),(10)]

Quarterly 2Q26

	Banco Falabella			Falabella Retail			Tottus		
	2Q25	2Q26	(%, pbs)	2Q25	2Q26	(%, pbs)	2Q25	2Q26	(%, pbs)
Revenues	484.543	611.866	26,3%	957.542	1.054.290	10,1%	599.182	663.332	10,7%
Gross Profit	268.092	340.636	27,1%	360.149	399.013	10,8%	158.783	169.739	6,9%
Gross Margin	55,3%	55,7%	34	37,6%	37,8%	23	26,5%	25,6%	(91)
SG&A	(151.578)	(180.827)	19,3%	(320.675)	(361.898)	12,9%	(137.742)	(145.303)	5,5%
SG&A / Revenues	-31,3%	-29,6%	173	-33,5%	-34,3%	(84)	-23,0%	-21,9%	108
Operating Profit	116.514	159.809	37,2%	39.474	37.115	-6,0%	21.041	24.436	16,1%
Operating Margin	24,0%	26,1%	207	4,1%	3,5%	(60)	3,5%	3,7%	17
EBITDA	125.625	170.882	36,0%	74.486	75.232	1,0%	47.323	50.303	6,3%
EBITDA Margin	25,9%	27,9%	200	7,8%	7,1%	(64)	7,9%	7,6%	(31)

	Sodimac			Plaza S.A.			Other, elimination & annulment			FALABELLA		
	2Q25	2Q26	(%, pbs)	2Q25	2Q26	(%, pbs)	2Q25	2Q26	(%, pbs)	2Q25	2Q26	(%, pbs)
Revenues	939.234	975.071	3,8%	160.063	174.061	8,7%	37.448	7.876	-79,0%	3.178.012	3.486.496	9,7%
Gross Profit	276.462	285.670	3,3%	146.879	159.501	8,6%	10.304	(18.080)	NA	1.220.669	1.336.479	9,5%
Gross Margin	29,4%	29,3%	(14)	91,8%	91,6%	(13)	27,5%	-229,6%	NA	38,4%	38,3%	(8)
SG&A	(268.621)	(282.187)	5,1%	(21.942)	(23.465)	6,9%	41.223	47.596	15,5%	(859.335)	(946.084)	10,1%
SG&A / Revenues	-28,6%	-28,9%	(34)	-13,7%	-13,5%	23	110,1%	604,3%	49.424	-27,0%	-27,1%	(10)
Operating Profit	7.841	3.483	-55,6%	124.937	136.036	8,9%	51.527	29.516	-42,7%	361.334	390.395	8,0%
Operating Margin	0,8%	0,4%	(48)	78,1%	78,2%	10	137,6%	374,8%	23.716	11,4%	11,2%	(17)
EBITDA	51.762	48.432	-6,4%	128.019	140.312	9,6%	45.533	20.872	-54,2%	472.748	506.033	7,0%
EBITDA Margin	5,5%	5,0%	(54)	80,0%	80,6%	63	121,6%	265,0%	14.342	14,9%	14,5%	(36)

Quarterly 2Q26 – Proforma

	Banco Falabella			Falabella Retail			Tottus		
	2Q25	2Q26	(%, pbs)	2Q25	2Q26	(%, pbs)	2Q25	2Q26	(%, pbs)
Revenues	517.342	611.866	18,3%	957.542	1.054.290	10,1%	599.182	663.332	10,7%
Gross Profit	300.217	340.636	13,5%	360.149	399.013	10,8%	158.783	169.739	6,9%
Gross Margin	58,0%	55,7%	(236)	37,6%	37,8%	23	26,5%	25,6%	(91)
SG&A	(161.162)	(180.827)	12,2%	(320.675)	(361.898)	12,9%	(137.742)	(145.303)	5,5%
SG&A / Revenues	-31,2%	-29,6%	160	-33,5%	-34,3%	(84)	-23,0%	-21,9%	108
Operating Profit	139.054	159.809	14,9%	39.474	37.115	-6,0%	21.041	24.436	16,1%
Operating Margin	26,9%	26,1%	(76)	4,1%	3,5%	(60)	3,5%	3,7%	17
EBITDA	148.165	170.882	15,3%	74.486	75.232	1,0%	47.323	50.303	6,3%
EBITDA Margin	28,6%	27,9%	(71)	7,8%	7,1%	(64)	7,9%	7,6%	(31)

	Sodimac			Plaza S.A.			Other, elimination & annulment			FALABELLA		
	2Q25	2Q26	(%, pbs)	2Q25	2Q26	(%, pbs)	2Q25	2Q26	(%, pbs)	2Q25	2Q26	(%, pbs)
Revenues	939.234	975.071	3,8%	160.063	174.061	8,7%	4.649	7.876	69,4%	3.178.012	3.486.496	9,7%
Gross Profit	276.462	285.670	3,3%	146.879	159.501	8,6%	(21.821)	(18.080)	-17,1%	1.220.669	1.336.479	9,5%
Gross Margin	29,4%	29,3%	(14)	91,8%	91,6%	(13)	-469,4%	-229,6%	23.980	38,4%	38,3%	(8)
SG&A	(268.621)	(282.187)	5,1%	(21.942)	(23.465)	6,9%	50.807	47.596	-6,3%	(859.335)	(946.084)	10,1%
SG&A / Revenues	-28,6%	-28,9%	(34)	-13,7%	-13,5%	23	1092,8%	604,3%	(48.853)	-27,0%	-27,1%	(10)
Operating Profit	7.841	3.483	-55,6%	124.937	136.036	8,9%	28.987	29.516	1,8%	361.334	390.395	8,0%
Operating Margin	0,8%	0,4%	(48)	78,1%	78,2%	10	623,5%	374,8%	(24.874)	11,4%	11,2%	(17)
EBITDA	51.762	48.432	-6,4%	128.019	140.312	9,6%	22.993	20.872	-9,2%	472.748	506.033	7,0%
EBITDA Margin	5,5%	5,0%	(54)	80,0%	80,6%	63	494,6%	265,0%	(22.956)	14,9%	14,5%	(36)

[(2)] As of January 1, 2026, a reclassification associated with the Loyalty program was incorporated, from SG&A expenses to operating costs, with a cross-cutting impact on all businesses, the Others segment, and the consolidated view, with no effect on the underlying economic performance or the bottom line; for comparability purposes, the 2025 period is presented retroactively adjusted in this report.
[(3)] As of January 1, 2026, Banco Falabella Chile, through the company Promotora Falabella CMR, began managing the activities related to the administration of the monthly credit card operation, which were previously managed within the Group under the "Others" segment.
[(10)] Sodimac considers the Home Improvement operations in Chile, Peru, Brazil, Argentina and Uruguay, excludes the IKEA operation in said countries (Others Segment) and the operations in Colombia and Mexico that do not consolidate. Tottus considers the supermarket businesses in Chile and Peru, under the Tottus and Precio Uno brands. These consolidated segments by engine are the linear sum of the businesses by country and do not consider potential inter-segment eliminations.

7.1. RESULTS BY BUSINESS (CLP million)[(2),(3),(10)]

Accumulated 6M26

	Banco Falabella			Falabella Retail			Tottus		
	6M25	6M26	(%, pbs)	6M25	6M26	(%, pbs)	6M25	6M26	(%, pbs)
Revenues	957.525	1.185.947	23,9%	1.793.212	1.953.094	8,9%	1.203.882	1.323.092	9,9%
Gross Profit	542.797	692.153	27,5%	663.513	733.529	10,6%	312.288	339.026	8,6%
Gross Margin	56,7%	58,4%	168	37,0%	37,6%	56	25,9%	25,6%	(32)
SG&A	(300.287)	(355.281)	18,3%	(616.629)	(683.809)	10,9%	(275.632)	(283.220)	2,8%
SG&A / Revenues	-31,4%	-30,0%	140	-34,4%	-35,0%	(62)	-22,9%	-21,4%	149
Operating Profit	242.510	336.872	38,9%	46.884	49.720	6,0%	36.656	55.806	52,2%
Operating Margin	25,3%	28,4%	308	2,6%	2,5%	(7)	3,0%	4,2%	117
EBITDA	260.294	358.471	37,7%	117.497	125.063	6,4%	89.249	108.093	21,1%
EBITDA Margin	27,2%	30,2%	304	6,6%	6,4%	(15)	7,4%	8,2%	76

	Sodimac			Plaza S.A.			Other, elimination & annulment			FALABELLA		
	6M25	6M26	(%, pbs)	6M25	6M26	(%, pbs)	6M25	6M26	(%, pbs)	6M25	6M26	(%, pbs)
Revenues	1.945.968	2.001.102	2,8%	316.108	339.530	7,4%	87.478	23.838	-72,7%	6.304.173	6.826.603	8,3%
Gross Profit	583.853	601.445	3,0%	285.791	309.827	8,4%	29.820	(28.564)	NA	2.418.062	2.647.416	9,5%
Gross Margin	30,0%	30,1%	5	90,4%	91,3%	84	34,1%	-119,8%	NA	38,4%	38,8%	42
SG&A	(538.930)	(558.828)	3,7%	(40.274)	(46.749)	16,1%	75.695	97.562	28,9%	(1.696.057)	(1.830.325)	7,9%
SG&A / Revenues	-27,7%	-27,9%	(23)	-12,7%	-13,8%	(103)	86,5%	409,3%	32.274	-26,9%	-26,8%	9
Operating Profit	44.923	42.617	-5,1%	245.517	263.078	7,2%	105.515	68.998	-34,6%	722.005	817.091	13,2%
Operating Margin	2,3%	2,1%	(18)	77,7%	77,5%	(19)	120,6%	289,4%	16.883	11,5%	12,0%	52
EBITDA	132.981	132.052	-0,7%	251.867	270.574	7,4%	91.972	53.036	-42,3%	943.860	1.047.289	11,0%
EBITDA Margin	6,8%	6,6%	(23)	79,7%	79,7%	1	105,1%	222,5%	11.735	15,0%	15,3%	37

Accumulated 6M26 – Proforma

	Banco Falabella			Falabella Retail			Tottus		
	6M25	6M26	(%, pbs)	6M25	6M26	(%, pbs)	6M25	6M26	(%, pbs)
Revenues	1.021.845	1.185.947	16,1%	1.793.212	1.953.094	8,9%	1.203.882	1.323.092	9,9%
Gross Profit	605.747	692.153	14,3%	663.513	733.529	10,6%	312.288	339.026	8,6%
Gross Margin	59,3%	58,4%	(92)	37,0%	37,6%	56	25,9%	25,6%	(32)
SG&A	(318.776)	(355.281)	11,5%	(616.629)	(683.809)	10,9%	(275.632)	(283.220)	2,8%
SG&A / Revenues	-31,2%	-30,0%	124	-34,4%	-35,0%	(62)	-22,9%	-21,4%	149
Operating Profit	286.971	336.872	17,4%	46.884	49.720	6,0%	36.656	55.806	52,2%
Operating Margin	28,1%	28,4%	32	2,6%	2,5%	(7)	3,0%	4,2%	117
EBITDA	304.755	358.471	17,6%	117.497	125.063	6,4%	89.249	108.093	21,1%
EBITDA Margin	29,8%	30,2%	40	6,6%	6,4%	(15)	7,4%	8,2%	76

	Sodimac			Plaza S.A.			Other, elimination & annulment			FALABELLA		
	6M25	6M26	(%, pbs)	6M25	6M26	(%, pbs)	6M25	6M26	(%, pbs)	6M25	6M26	(%, pbs)
Revenues	1.945.968	2.001.102	2,8%	316.108	339.530	7,4%	23.158	23.838	2,9%	6.304.173	6.826.603	8,3%
Gross Profit	583.853	601.445	3,0%	285.791	309.827	8,4%	(33.130)	(28.564)	-13,8%	2.418.062	2.647.416	9,5%
Gross Margin	30,0%	30,1%	5	90,4%	91,3%	84	-143,1%	-119,8%	2.324	38,4%	38,8%	42
SG&A	(538.930)	(558.828)	3,7%	(40.274)	(46.749)	16,1%	94.184	97.562	3,6%	(1.696.057)	(1.830.325)	7,9%
SG&A / Revenues	-27,7%	-27,9%	(23)	-12,7%	-13,8%	(103)	406,7%	409,3%	257	-26,9%	-26,8%	9
Operating Profit	44.923	42.617	-5,1%	245.517	263.078	7,2%	61.054	68.998	13,0%	722.005	817.091	13,2%
Operating Margin	2,3%	2,1%	(18)	77,7%	77,5%	(19)	263,6%	289,4%	2.581	11,5%	12,0%	52
EBITDA	132.981	132.052	-0,7%	251.867	270.574	7,4%	47.511	53.036	11,6%	943.860	1.047.289	11,0%
EBITDA Margin	6,8%	6,6%	(23)	79,7%	79,7%	1	205,2%	222,5%	1.733	15,0%	15,3%	37

[(2)] As of January 1, 2026, a reclassification associated with the Loyalty program was incorporated, from SG&A expenses to operating costs, with a cross-cutting impact on all businesses, the Others segment, and the consolidated view, with no effect on the underlying economic performance or the bottom line; for comparability purposes, the 2025 period is presented retroactively adjusted in this report.

[(3)] As of January 1, 2026, Banco Falabella Chile, through the company Promotora Falabella CMR, began managing the activities related to the administration of the monthly credit card operation, which were previously managed within the Group under the "Others" segment.

[(10)] Sodimac considers the Home Improvement operations in Chile, Peru, Brazil, Argentina and Uruguay, excludes the IKEA operation in said countries (Others Segment) and the operations in Colombia and Mexico that do not consolidate. Tottus considers the supermarket businesses in Chile and Peru, under the Tottus and Precio Uno brands. These consolidated segments by engine are the linear sum of the businesses by country and do not consider potential inter-segment eliminations.

7.2. RESULTS BY COUNTRY (CLP million)(2),(3),(11)

Quarterly 2Q26

	Chile			Peru			Colombia		
	2Q25	2Q26	(%, pbs)	2Q25	2Q26	(%, pbs)	2Q25	2Q26	(%, pbs)
Revenues	1.731.080	1.885.155	8,9%	918.951	1.034.269	12,5%	222.162	275.001	23,8%
Gross Profit	629.362	709.375	12,7%	303.992	329.434	8,4%	90.025	116.327	29,2%
Gross Margin	36,4%	37,6%	127	33,1%	31,9%	(123)	40,5%	42,3%	178
SG&A	(521.817)	(572.825)	9,8%	(242.501)	(260.746)	7,5%	(71.558)	(90.449)	26,4%
SG&A / Revenues	-30,1%	-30,4%	(24)	-26,4%	-25,2%	118	-32,2%	-32,9%	(68)
Operating Profit	107.545	136.550	27,0%	61.491	68.688	11,7%	18.467	25.878	40,1%
Operating Margin	6,2%	7,2%	103	6,7%	6,6%	(5)	8,3%	9,4%	110
EBITDA	175.793	209.537	19,2%	94.015	101.631	8,1%	27.001	34.906	29,3%
EBITDA Margin	10,2%	11,1%	96	10,2%	9,8%	(40)	12,2%	12,7%	54

	Plaza S.A.			Other, elimination & annulment			FALABELLA		
	2Q25	2Q26	(%, pbs)	2Q25	2Q26	(%, pbs)	2Q25	2Q26	(%, pbs)
Revenues	160.063	174.061	8,7%	145.756	118.010	-19,0%	3.178.012	3.486.496	9,7%
Gross Profit	146.879	159.501	8,6%	50.411	21.842	-56,7%	1.220.669	1.336.479	9,5%
Gross Margin	91,8%	91,6%	(13)	34,6%	18,5%	(1.608)	38,4%	38,3%	(8)
SG&A	(21.942)	(23.465)	6,9%	(1.517)	1.401	NA	(859.335)	(946.084)	10,1%
SG&A / Revenues	-13,7%	-13,5%	23	-1,0%	1,2%	NA	-27,0%	-27,1%	(10)
Operating Profit	124.937	136.036	8,9%	48.894	23.243	-52,5%	361.334	390.395	8,0%
Operating Margin	78,1%	78,2%	10	33,5%	19,7%	(1.385)	11,4%	11,2%	(17)
EBITDA	128.019	140.311	9,6%	47.920	19.648	-59,0%	472.748	506.033	7,0%
EBITDA Margin	80,0%	80,6%	63	32,9%	16,6%	(1.623)	14,9%	14,5%	(36)

Accumulated 6M26

	Chile			Peru			Colombia		
	6M25	6M26	(%, pbs)	6M25	6M26	(%, pbs)	6M25	6M26	(%, pbs)
Revenues	3.455.359	3.721.641	7,7%	1.793.792	2.015.614	12,4%	424.295	509.059	20,0%
Gross Profit	1.263.164	1.404.278	11,2%	586.741	665.744	13,5%	167.419	215.878	28,9%
Gross Margin	36,6%	37,7%	118	32,7%	33,0%	32	39,5%	42,4%	295
SG&A	(1.027.673)	(1.107.498)	7,8%	(472.182)	(505.652)	7,1%	(144.732)	(179.392)	23,9%
SG&A / Revenues	-29,7%	-29,8%	(2)	-26,3%	-25,1%	124	-34,1%	-35,2%	(113)
Operating Profit	235.491	296.780	26,0%	114.559	160.092	39,7%	22.687	36.486	60,8%
Operating Margin	6,8%	8,0%	116	6,4%	7,9%	156	5,3%	7,2%	182
EBITDA	372.362	441.920	18,7%	179.288	225.992	26,0%	39.999	54.260	35,7%
EBITDA Margin	10,8%	11,9%	110	10,0%	11,2%	122	9,4%	10,7%	123

	Plaza S.A.			Other, elimination & annulment			FALABELLA		
	6M25	6M26	(%, pbs)	6M25	6M26	(%, pbs)	6M25	6M26	(%, pbs)
Revenues	316.108	339.530	7,4%	314.619	240.759	-23,5%	6.304.173	6.826.603	8,3%
Gross Profit	285.791	309.827	8,4%	114.947	51.689	-55,0%	2.418.062	2.647.416	9,5%
Gross Margin	90,4%	91,3%	84	36,5%	21,5%	(1.507)	38,4%	38,8%	42
SG&A	(40.274)	(46.749)	16,1%	(11.196)	8.966	NA	(1.696.057)	(1.830.325)	7,9%
SG&A / Revenues	-12,7%	-13,8%	(103)	-3,6%	3,7%	NA	-26,9%	-26,8%	9
Operating Profit	245.517	263.078	7,2%	103.751	60.655	-41,5%	722.005	817.091	13,2%
Operating Margin	77,7%	77,5%	(19)	33,0%	25,2%	(778)	11,5%	12,0%	52
EBITDA	251.867	270.573	7,4%	100.344	54.544	-45,6%	943.860	1.047.289	11,0%
EBITDA Margin	79,7%	79,7%	1	31,9%	22,7%	(924)	15,0%	15,3%	37

(2) As of January 1, 2026, a reclassification associated with the Loyalty program was incorporated, from SG&A expenses to operating costs, with a cross-cutting impact on all businesses, the Others segment, and the consolidated view, with no effect on the underlying economic performance or the bottom line; for comparability purposes, the 2025 period is presented retroactively adjusted in this report.

(3) As of January 1, 2026, Banco Falabella Chile, through the company Promotora Falabella CMR, began managing the activities related to the administration of the monthly credit card operation, which were previously managed within the Group under the "Others" segment.

(11) The Chile, Peru and Colombia segments are composed exclusively of the linear sum of the operations of Sodimac (including Imperial and Maestro), Falabella Retail, Tottus (includes Precio Uno) and Banco Falabella that exist in each of these countries, not considering the eliminations between businesses.

7.3. FINANCIAL BUSINESS – INCOME STATEMENT(2)

Quarterly 2Q26

MAIN RESULTS	Banco Falabella Chile 2Q25	2Q26 (Mn CLP)	Var. %	Banco Falabella Peru 2Q25	2Q26 (Th PEN)	Var. %	Banco Falabella Colombia 2Q25	2Q26 (Mn COP)	Var. %
Interest and indexation income	235.509	287.148	21,9%	297.677	290.609	-2,4%	259.279	293.329	13,1%
Interest and indexation expense	(32.994)	(47.245)	43,2%	(38.135)	(37.053)	-2,8%	(111.223)	(119.795)	7,7%
Net interest and indexation income	**202.515**	**239.902**	**18,5%**	**259.542**	**253.556**	**-2,3%**	**148.056**	**173.534**	**17,2%**
Fee and commission income	57.979	111.077	91,6%	85.013	96.034	13,0%	131.346	145.377	10,7%
Fee and commission expense	(48.949)	(58.721)	20,0%	(12.100)	(19.649)	62,4%	(35.726)	(41.167)	15,2%
Net fee and commission income	**9.030**	**52.356**	**479,8%**	**72.913**	**76.385**	**4,8%**	**95.620**	**104.210**	**9,0%**
Net income from financial operations	5.789	4.436	-23,4%	11.074	10.059	-9,2%	871	(883)	-201,4%
Other operating net income	2.430	889	-63,4%	1.759	303	-82,8%	4.444	5.713	28,6%
Operational Income	**219.762**	**297.584**	**35,4%**	**345.288**	**340.303**	**-1,4%**	**248.991**	**282.574**	**13,5%**
Provision for loan losses	(55.883)	(68.994)	23,5%	(110.446)	(125.635)	13,8%	(55.695)	(58.777)	5,5%
Operating expenses	(78.695)	(100.498)	27,7%	(167.422)	(167.764)	0,2%	(130.278)	(144.704)	11,1%
Operating Income	**85.185**	**128.092**	**50,4%**	**67.419**	**46.904**	**-30,4%**	**63.018**	**79.093**	**25,5%**
Net Income	**64.945**	**102.279**	**57,5%**	**51.156**	**35.737**	**-30,1%**	**35.511**	**49.809**	**40,3%**
Efficiency ratio	**35,8%**	**33,8%**		**48,5%**	**49,3%**		**52,3%**	**51,2%**	

Quarterly 2Q26 - Proforma

As of January 1, 2026, Banco Falabella Chile, through Promotora Falabella CMR, began managing activities related to the administration of the monthly operation of the credit card. In this context, technology, business intelligence, marketing, and other services were internalized.
This change has impacts on the income statement of the banking business in Chile, which were previously recorded under the Other segment, with no impact on the Group's consolidated results:

- Increase in fee income, as the administration fee charged to active CMR cardholders is now received directly.
- Increase in administrative expenses, mainly related to advertising and technology, as a result of the direct management of these services.

MAIN RESULTS	Banco Falabella Chile 2Q25 No Adj	2Q25 Adj	2Q25 Proforma (Mn CLP)	2Q26	Var. %
Interest and indexation income	235.509	-	235.509	287.148	21,9%
Interest and indexation expense	(32.994)	-	(32.994)	(47.245)	43,2%
Net interest and indexation income	**202.515**	**-**	**202.515**	**239.902**	**18,5%**
Fee and commission income	57.979	32.799	90.778	111.077	22,4%
Fee and commission expense	(48.949)	(674)	(49.623)	(58.721)	18,3%
Net fee and commission income	**9.030**	**32.125**	**41.155**	**52.356**	**27,2%**
Net income from financial operations	5.789	-	5.789	4.436	-23,4%
Other operating net income	2.430	-	2.430	889	-63,4%
Operational Income	**219.762**	**32.125**	**251.887**	**297.584**	**18,1%**
Provision for loan losses	(55.883)	-	(55.883)	(68.994)	23,5%
Operating expenses	(78.695)	(9.584)	(88.279)	(100.498)	13,8%
Operating Income	**85.185**	**22.540**	**107.725**	**128.092**	**18,9%**
Net Income	**64.945**	**16.454**	**81.399**	**102.279**	**25,7%**
Efficiency ratio	**35,8%**		**35,0%**	**33,8%**	

(2) As of January 1, 2026, a reclassification associated with the Loyalty program was incorporated, from SG&A expenses to operating costs, with a cross-cutting impact on all businesses, the Others segment, and the consolidated view, with no effect on the underlying economic performance or the bottom line; for comparability purposes, the 2025 period is presented retroactively adjusted in this report.

7.3. FINANCIAL BUSINESS – INCOME STATEMENT(2)

Accumulated 6M26

	Banco Falabella Chile			Banco Falabella Peru			Banco Falabella Colombia		
	6M25	6M26	Var. %	6M25	6M26	Var. %	6M25	6M26	Var. %
MAIN RESULTS	*(Mn CLP)*			*(Th PEN)*			*(Mn COP)*		
Interest and indexation income	464.579	546.067	17,5%	596.183	581.223	-2,5%	509.273	568.458	11,6%
Interest and indexation expense	(65.899)	(76.139)	15,5%	(77.905)	(69.514)	-10,8%	(223.433)	(229.522)	2,7%
Net interest and indexation income	**398.680**	**469.927**	**17,9%**	**518.278**	**511.709**	**-1,3%**	**285.840**	**338.936**	**18,6%**
Fee and commission income	114.626	222.074	93,7%	163.912	186.867	14,0%	257.388	284.105	10,4%
Fee and commission expense	(93.693)	(115.687)	23,5%	(24.333)	(33.621)	38,2%	(67.132)	(77.439)	15,4%
Net fee and commission income	**20.933**	**106.387**	**408,2%**	**139.579**	**153.246**	**9,8%**	**190.256**	**206.666**	**8,6%**
Net income from financial operations	14.393	9.123	-36,6%	20.096	27.145	35,1%	2.668	(1.937)	-172,6%
Other operating net income	4.157	4.159	0,0%	4.467	5.434	21,6%	8.758	9.223	5,3%
Operational Income	**438.162**	**589.597**	**34,6%**	**682.420**	**697.534**	**2,2%**	**487.522**	**552.888**	**13,4%**
Provision for loan losses	(99.599)	(137.136)	37,7%	(213.088)	(192.377)	-9,7%	(121.348)	(112.256)	-7,5%
Operating expenses	(153.927)	(191.213)	24,2%	(338.163)	(347.018)	2,6%	(256.831)	(298.168)	16,1%
Operating Income	**184.637**	**261.248**	**41,5%**	**131.169**	**158.139**	**20,6%**	**109.343**	**142.465**	**30,3%**
Net Income	**142.838**	**200.480**	**40,4%**	**98.692**	**117.879**	**19,4%**	**65.862**	**79.908**	**21,3%**
Efficiency ratio	**35,1%**	**32,4%**		**49,6%**	**49,7%**		**52,7%**	**53,9%**	

(2) As of January 1, 2026, a reclassification associated with the Loyalty program was incorporated, from SG&A expenses to operating costs, with a cross-cutting impact on all businesses, the Others segment, and the consolidated view, with no effect on the underlying economic performance or the bottom line; for comparability purposes, the 2025 period is presented retroactively adjusted in this report.

7.3. FINANCIAL BUSINESS – MAIN INDICATORS (2),(3)

Banco Falabella: Balance Sheet

SELECTED BALANCE SHEET ACCOUNTS	Banco Falabella Chile jun-25	Banco Falabella Chile jun-26	Var. %	Banco Falabella Peru jun-25	Banco Falabella Peru jun-26	Var. %	Banco Falabella Colombia jun-25	Banco Falabella Colombia jun-26	Var. %
	(Mn CLP)			(Th PEN)			(Mn COP)		
Cash and deposits in banks	432.708	575.753	33,1%	682.781	1.081.172	58,3%	446.374	439.017	-1,6%
Trading investments	1.486.769	1.714.694	15,3%	595.418	407.796	-31,5%	536.863	569.903	6,2%
Loans from customers, gross	4.362.637	5.060.220	16,0%	3.589.379	3.905.482	8,8%	5.022.184	5.626.901	12,0%
Allowance for loan losses	(248.505)	(299.717)	20,6%	(323.981)	(404.089)	24,7%	(275.996)	(315.903)	14,5%
Loans from customers, net	4.114.132	4.760.503	15,7%	3.265.398	3.501.393	7,2%	4.746.188	5.310.998	11,9%
Total Assets	7.001.851	8.147.540	16,4%	4.981.625	5.457.758	9,6%	6.321.731	6.804.016	7,6%
Deposits	1.722.049	1.916.544	11,3%	1.165.629	1.676.439	43,8%	906.399	1.137.231	25,5%
Time deposits	2.241.914	2.512.151	12,1%	2.264.540	2.202.392	-2,7%	3.827.095	4.034.306	5,4%
Total deposits	3.963.964	4.428.695	11,7%	3.430.170	3.878.831	13,1%	4.733.493	5.171.537	9,3%
Other financial liabilities	41.427	36.265	-12,5%	128.629	345.858	168,9%	155.150	160.047	3,2%
Total Liabilities	5.946.368	6.961.525	17,1%	3.914.368	4.634.956	18,4%	5.440.913	5.883.023	8,1%
Total Equity	1.055.482	1.186.015	12,4%	1.067.257	822.803	-22,9%	880.818	920.993	4,6%
Total Liabilities + Total Equity	7.001.851	8.147.540	16,4%	4.981.625	5.457.758	9,6%	6.321.731	6.804.016	7,6%
ROAE	21,4%	25,9%		14,8%	16,7%		8,0%	16,4%	
ROAA	3,6%	3,9%		3,0%	3,3%		1,1%	2,3%	

Banco Falabella and Financial Services Mexico: Operational Data and Ratios

OPERATIONAL INFORMATION	Banco Falabella Chile jun-25	Banco Falabella Chile jun-26	Var. %	Banco Falabella Peru jun-25	Banco Falabella Peru jun-26	Var. %	Banco Falabella Colombia jun-25	Banco Falabella Colombia jun-26	Var. %	Financial Services Mexico jun-25	Financial Services Mexico jun-26	Var. %
	(Mn CLP)			(Th PEN)			(Mn COP)			(Th MEX)		
Loans from customers, gross	4.362.637	5.060.220	16,0%	3.589.379	3.905.482	8,8%	5.022.184	5.626.901	12,0%	6.150.654	6.919.122	12,5%
Allowance for loan losses	(248.505)	(299.717)	20,6%	(323.981)	(404.089)	24,7%	(275.996)	(315.903)	14,5%	(730.524)	(1.060.404)	45,2%
Loan delinquency (+90 days)	114.099	141.540	24,1%	108.772	89.037	-18,1%	156.024	124.951	-19,9%	280.640	422.749	50,6%
Current, Saving and checking Accounts	2.651.851	3.046.800	14,9%	823.235	991.894	20,5%	2.542.940	2.743.046	7,9%	-	-	
Open Accounts (with balance)	2.754.415	2.956.621	7,3%	977.731	1.060.746	8,5%	928.554	1.268.608	36,6%	527.750	557.164	5,6%
Average Loan (local currency)	1.583.871	1.711.488	8,1%	3.671	3.682	0,3%	5.408.607	4.435.492	-18,0%	11.654	12.418	6,6%
Duration (months)	10,0	9,9	-0,5%	10,5	9,6	-8,9%	9,2	10,1	9,1%	5,2	5,3	3,7%
Branches	87	88	1,1%	52	52	0,0%	66	66	0,0%	-	-	
RATIOS												
Loan delinquency / Loans from	2,6%	2,8%		3,0%	2,3%		3,1%	2,2%		4,6%	6,1%	
Allowance for loan losses/NPL	2,2	2,1		3,0	4,5		1,8	2,5		2,6	2,5	
Basilea	18,0%	17,0%		23,1%	18,0%		15,4%	16,4%		22,0%	25,0%	

Percentage of sales through our payment methods (LTM)

	% CMR 2Q25	% CMR 2Q26	% Total payment methods of Falabella 2Q25	% Total payment methods of Falabella 2Q26
Chile - Falabella	35,6%	38,1%	43,4%	46,2%
Chile - Sodimac	22,6%	24,6%	32,5%	34,4%
Chile - Tottus	14,4%	16,4%	27,5%	30,4%
Perú - Falabella, Sodimac, Tottus	31,0%	30,6%	33,8%	33,6%
Colombia - Falabella y Sodimac	18,2%	18,1%	23,2%	23,1%
México - Sodimac	12,3%	11,9%	12,3%	11,9%

(2) As of January 1, 2026, a reclassification associated with the Loyalty program was incorporated, from SG&A expenses to operating costs, with a cross-cutting impact on all businesses, the Others segment, and the consolidated view, with no effect on the underlying economic performance or the bottom line; for comparability purposes, the 2025 period is presented retroactively adjusted in this report.

(3) As of January 1, 2026, Banco Falabella Chile, through the company Promotora Falabella CMR, began managing the activities related to the administration of the monthly credit card operation, which were previously managed within the Group under the "Others" segment.

7.4. 2Q26 CONSOLIDATED RESULTS (CLP million)(2),(3)

	2Q25	% Rev.	2Q26	% Rev.	Var %
Revenues of Non-Banking Operations	2.693.469		2.874.630		6,7%
Revenues of Banking Operations	484.543		611.866		26,3%
Total Revenues	**3.178.012**	**100,0%**	**3.486.496**	**100,0%**	**9,7%**
COGS of Non-Banking Operations	(1.740.892)		(1.878.787)		7,9%
COGS of Banking Operations	(216.451)		(271.230)		25,3%
Gross Profit	**1.220.669**	**38,4%**	**1.336.479**	**38,3%**	**9,5%**
SG&A	**(859.335)**	**-27,0%**	**(946.084)**	**-27,1%**	**10,1%**
Operational Income	**361.334**	**11,4%**	**390.395**	**11,2%**	**8,0%**
Depreciation + Amortization	(111.414)		(115.638)		3,8%
EBITDA	**472.748**	**14,9%**	**506.033**	**14,5%**	**7,0%**
EBITDA of Non-Banking Operations	347.123		335.150		-3,4%
EBITDA of Banking Operations	125.625		170.882		36,0%
Other Income	432.144		206.706		-52,2%
Net Financial Income / (Cost)	(81.249)		(84.981)		4,6%
Profit / (Loss) in Associates	8.567		9.975		16,4%
Exchange Rate Differences	12.510		8.912		-28,8%
Non-Operating Profit	**371.972**	**11,7%**	**140.612**	**4,0%**	**-62,2%**
Profit Before Tax Expenses	**733.306**	**23,1%**	**531.007**	**15,2%**	**-27,6%**
Income Tax	(189.619)		(124.140)		-34,5%
Minority Interest	(179.415)		(102.552)		-42,8%
Net Profit / (Loss)	**364.272**	**11,5%**	**304.315**	**8,7%**	**-16,5%**

	2Q25	% Rev.	2Q26	% Rev.	Var %
Net Profit / (Loss), excluding Fair Value*	**196.887**	**6,2%**	**223.564**	**6,4%**	**13,5%**

** Considers the net effect on profit attributable to owners of the parent, excluding non-controlling interest*

- Consolidated **revenues** increased 9.7% YoY, driven primarily by the strong performance of our businesses, thanks to business propositions that our customers value. Of note is the growth of Falabella Retail (+10.1% YoY) and Tottus (+10.7% YoY), as well as the growth of our online business (Ecosystem online GMV: +19.4% YoY). On the other hand, income from the banking business grew 26.3% YoY, thanks to the consolidated increase in both interest income and fee income, which include the management of fees and expenses associated with the CMR card administration services in Chile under Banco Falabella, in addition to a strong performance of the loan portfolio which grew 18.2% YoY, at a consolidated level.
- **Consolidated EBITDA** grew 7.0% YoY, reaching CLP 506,033 million, with a margin of 14.5% (-36 bps vs. 2Q25) in the quarter. Excluding extraordinary events of approximately CLP 5.000 million, associated with severance payments in Chile and the closure of stores in Brazil, during the quarter, EBITDA would have reached CLP 511.033 million with a margin of 14.7%, implying a variation of -22 bps vs. 2Q25.
- This result was driven by a gross profit 9.5% higher than the previous year, highlighting the contribution of the banking businesses (+CLP 72,544 million YoY) and Falabella Retail (+CLP 38,864 million YoY). In turn, SG&A expenses grew 10.1% at a consolidated level, maintaining our operating efficiency and making our operations profitable. On a like-for-like basis, excluding exchange rate effects and extraordinary events, SG&A expenses recorded ~8% YoY growth.
- On the other hand, **non-operating income** recorded a gain of CLP 140,612 million, which compares with a gain of CLP 371,972 million in 2Q25, decreasing YoY mainly due to a lower appreciation to fair value of our investment properties. As a result, **net income** reached CLP 304,315 million in the quarter, while fair value-adjusted net income reached CLP 223,564 million, growing 13.5% YoY.

(2) As of January 1, 2026, a reclassification associated with the Loyalty program was incorporated, from SG&A expenses to operating costs, with a cross-cutting impact on all businesses, the Others segment, and the consolidated view, with no effect on the underlying economic performance or the bottom line; for comparability purposes, the 2025 period is presented retroactively adjusted in this report.

(3) As of January 1, 2026, Banco Falabella Chile, through the company Promotora Falabella CMR, began managing the activities related to the administration of the monthly credit card operation, which were previously managed within the Group under the "Others" segment.

7.4. 2Q26 CONSOLIDATED RESULTS (CLP million)

Banco Falabella [(2),(3)]

	Banco Falabella		
	2Q25	2Q26	(%, pbs)
Revenues	484.543	611.866	26,3%
Gross Profit	268.092	340.636	27,1%
Gross Margin	55,3%	55,7%	34
SG&A	(151.578)	(180.827)	19,3%
SG&A / Revenues	-31,3%	-29,6%	173
Operating Profit	116.514	159.809	37,2%
Operating Margin	24,0%	26,1%	207
EBITDA	125.625	170.882	36,0%
EBITDA Margin	25,9%	27,9%	200

Revenues

- Our digital bank, leader in the Andean region, continues to advance with consolidated revenues that grew 26.3% in the period.
  - Chile: Net interest and indexation income grew 18.5%, mainly due to the CLP 51,639 million increase in interest and readjustment income due to the 16.0% YoY growth of the portfolio. Demand balances continue to grow (+11.3% YoY), in line with our principality strategy. In addition, net fee income increased by CLP 43,326 million, representing an increase of 479.8% year-on-year, or 27.2% on a comparable basis, adjusting the 2Q25 base for the effect of the management of fees for CMR card administration services under the bank. Beyond this effect, growth on a comparable basis reflects a solid operating performance of the bank, supported by greater usage and a larger customer base.
  - Peru: Interest income and indexation decreased 2.4% in local currency, with a portfolio that grew 8.8% YoY in local currency, due to a reduction in the average portfolio rate, given a greater participation of customers with better risk profiles. Net fee income grew 4.8% in the period in local currency, given the growth in both customers and the use of our products.
  - Colombia: Interest and indexation income grew 17.2% YoY in local currency, due to 12.0% YoY growth in the local currency portfolio, as well as an increase in the cap rate. In addition, net fee income grew 9.0% YoY in local currency, in line with the adjustment of its revenue diversification strategy. On the other hand, demand balances grew 25.5% vs. 2Q25 in local currency, driven by customer acquisition campaigns implemented during the period.

Operating Profit

- Gross margin reached 55.7% (+34 bps vs. 2Q25), reflecting in Chile the greater contribution of net income from fees, together with the bank's good operating performance. In Peru, gross income was impacted by a higher level of provisions that were made as a precaution against a potential impact of the El Niño phenomenon, which does not represent a worsening of portfolio quality during the period (NPL of 2.3%). In Colombia, the evolution comes from an improvement in operating performance and a greater contribution of operating income, together with a healthy portfolio, reflected in an NPL of 2.2%.
- In terms of SG&A expenses, we observed a growth of 19.3% YoY. By country, Chile increased 27.7% YoY, Peru grew 1.5% YoY (+0.2% YoY in local currency) and Colombia 23.0% YoY (+11.1% YoY in local currency). In Chile, the higher expenditure is mainly due to Banco Falabella's management of expenses associated with CMR card administration services, and higher expenditures on technology vs. 2Q25. In Colombia, the growth in spending is mainly explained by the increase in the minimum wage by 23%.

[(2)] As of January 1, 2026, a reclassification associated with the Loyalty program was incorporated, from SG&A expenses to operating costs, with a cross-cutting impact on all businesses, the Others segment, and the consolidated view, with no effect on the underlying economic performance or the bottom line; for comparability purposes, the 2025 period is presented retroactively adjusted in this report.

[(3)] As of January 1, 2026, Banco Falabella Chile, through the company Promotora Falabella CMR, began managing the activities related to the administration of the monthly credit card operation, which were previously managed within the Group under the “Others” segment.

7.4. 2Q26 CONSOLIDATED RESULTS (CLP million)

Falabella Retail[2]

	Falabella Retail		
	2Q25	2Q26	(%, pbs)
Revenues	957.542	1.054.290	10,1%
Gross Profit	360.149	399.013	10,8%
Gross Margin	37,6%	37,8%	23
SG&A	(320.675)	(361.898)	12,9%
SG&A / Revenues	-33,5%	-34,3%	(84)
Operating Profit	39.474	37.115	-6,0%
Operating Margin	4,1%	3,5%	(60)
EBITDA	74.486	75.232	1,0%
EBITDA Margin	7,8%	7,1%	(64)

Revenues

- Consolidated revenues grew 10.1% YoY, where Chile grew 3.0% YoY, Peru 18.1% YoY (+16.6% YoY in local currency) and Colombia 23.2% YoY (+11.3% YoY in local currency). This performance continued to be driven by our multi-specialist strategy, consolidating the omnichannel experience.
  - Chile: SSS sales fell 3.2% YoY, explained by a high comparable base derived from the higher flow of tourists recorded the previous year. For its part, the online channel showed relevant growth, driven by growth in 3P sales, as well as improvements in logistics.
  - Peru: SSS sales grew 6.4% YoY in the period, driven by an effective omnichannel and commercial strategy, with growth in both the physical and online channels. Both channels also benefited from a sustained recovery in consumption and a progressive improvement in consumer confidence during the quarter.
  - Colombia: stores had an SSS growth of 8.7% in the period, thanks to the multi-specialist proposal and better brands, highlighting the acceleration of the online channel.
- During the quarter, Falabella Retail's e-commerce grew 20.8% YoY, reaching an online penetration of 47% (+4 pp YoY). This result was explained by a greater contribution from the 3P business, added to operational improvements in logistics and more efficient deliveries, factors that contributed to better capturing demand and strengthening the omnichannel customer experience.

Operating Profit

- Gross margin reached 37.8% (+23 bps vs. 2Q25), with improvements in margin levels in Chile (+58 bps vs 2Q25) and Colombia (+198 bps vs. 2Q25) and reduction in Peru (-80 bps vs 2Q25). This is mainly explained by a favorable change in the sales mix, with greater 3P participation, which had a positive impact on the gross margin, as well as good inventory management.
- SG&A expenses grew 12.9% YoY at the consolidated level. In Chile (+10.6% YoY) the increase is mainly explained by remuneration, in a context of greater regulatory requirements derived from the pension reform and minimum wage increase, the new store in Viña del Mar, and logistics expenses associated with the growth in online sales. In Peru (+10.0% YoY; +9.6% YoY in local currency) the growth is due to an increase in variable costs linked to the growth in sales of both the online and physical channels, while in Colombia (+28.8% YoY; 17.3% YoY in local currency) the increase comes mainly from the growth in wages linked to the increase in the minimum wage, also impacting transportation rates. Given the above, the consolidated EBITDA margin reached 7.1% (-64 bps vs. 2Q25), with Peru showing improvements in this indicator (11.5%, +53 bps YoY).

[2] As of January 1, 2026, a reclassification associated with the Loyalty program was incorporated, from SG&A expenses to operating costs, with a cross-cutting impact on all businesses, the Others segment, and the consolidated view, with no effect on the underlying economic performance or the bottom line; for comparability purposes, the 2025 period is presented retroactively adjusted in this report.

7.4. 2Q26 CONSOLIDATED RESULTS (CLP million)

Tottus[(2),(10)]

	Tottus		
	2Q25	2Q26	(%, pbs)
Revenues	599.182	663.332	10,7%
Gross Profit	158.783	169.739	6,9%
Gross Margin	26,5%	25,6%	(91)
SG&A	(137.742)	(145.303)	5,5%
SG&A / Revenues	-23,0%	-21,9%	108
Operating Profit	21.041	24.436	16,1%
Operating Margin	3,5%	3,7%	17
EBITDA	47.323	50.303	6,3%
EBITDA Margin	7,9%	7,6%	(31)

Revenues

- Our revenues grew 10.7% YoY, where Chile grew 8.2% YoY (SSS of +7.1%), while Peru grew 12.6% YoY (+11.1% YoY in local currency and SSS of +8.7%).
  - Chile: Sales in the food segment, which accounted for 91.2% of the sales mix in the quarter, grew 9.2% YoY, in line with the strategy of strengthening our proposition in the segment.
  - Peru: sales in the food segment grew 11.1% YoY in local currency. Regarding the non-food segment, which represents 31.9% of sales, it grew 11.6% YoY in local currency, driven by greater dynamism in the market.
- E-commerce continued with a positive performance, growing 33.9% YoY and reaching an online penetration of 6.7% (+121 bps vs 2Q25), leveraging improvements in App and website performance.

Operating Profit

- During the quarter we achieved an EBITDA margin of 7.6% (-31 bps vs. 2Q25), where EBITDA grew 8.0% YoY in Chile and 5.1% YoY in Peru. Gross margins decreased in the region, in a context where we continue to improve our price image, mainly thanks to improvements in value propositions and campaigns with our business partners.
- In terms of SG&A expenses, it grew 5.5% YoY at the consolidated level, continuing with the dilution of the SG&A expenses / Revenue ratio (-108 bps vs 2Q25). In Chile (+2.2% vs. 2Q25) the variation is explained by solid expense management and efficiencies associated with lower depreciation, while in Peru (+8.6% vs 2Q25) the increase comes mainly from higher expenses in remuneration for the opening of stores and advertising expenses.

(2) As of January 1, 2026, a reclassification associated with the Loyalty program was incorporated, from SG&A expenses to operating costs, with a cross-cutting impact on all businesses, the Others segment, and the consolidated view, with no effect on the underlying economic performance or the bottom line; for comparability purposes, the 2025 period is presented retroactively adjusted in this report.

(10) Tottus includes the supermarket businesses in Chile and Peru, under the Tottus and Precio Uno brands.

7.4. 2Q26 CONSOLIDATED RESULTS (CLP million)

Sodimac [(2),(10)]

	Sodimac		
	2Q25	2Q26	(%, pbs)
Revenues	939.234	975.071	3,8%
Gross Profit	276.462	285.670	3,3%
Gross Margin	29,4%	29,3%	(14)
SG&A	(268.621)	(282.187)	5,1%
SG&A / Revenues	-28,6%	-28,9%	(34)
Operating Profit	7.841	3.483	-55,6%
Operating Margin	0,8%	0,4%	(48)
EBITDA	51.762	48.432	-6,4%
EBITDA Margin	5,5%	5,0%	(54)

Revenues

- Our revenues grew 3.8% YoY, with growth in Chile of 2.2% YoY (SSS of +1.0%) and in Peru of 10.1% YoY (+8.7% YoY in local currency and SSS of +3.9%), in an environment that continues to be challenging for the construction sector.
- A relevant pillar of the quarter's growth was the PRO customer segment, whose sales grew 4.7% YoY leveraged on a comprehensive proposal that combines product, price, advice and speed.
  - Chile: Performance was mainly driven by the Retail segment (+2.6% YoY), while the PRO segment continued to show resilience, partially offsetting a slight decline in the B2B segment.
  - Peru: Sales recorded solid growth driven primarily by the B2B (+16.8% YoY), PRO (+8.0% YoY) and Retail (+3.9% YoY) customer segments, accompanied by a 7.2% YoY increase in transaction volume. Additionally, the performance was favored by the growth in sales of the transformed stores, where we strengthened the value proposition under the Sodimac brand.
- The digital channel continued to consolidate itself as a pillar of the omnichannel strategy, registering a growth of 13.1% YoY and reaching a sales penetration of 19.1%.

Operating Profit

- Gross margin reached 29.3% (-14 bps vs. 2Q25). In Peru, the margin increased 62 bps vs 2Q25, favored by a greater share of the Home categories after their incorporation into the transformed stores. In Chile, the margin decreased 26 bps vs. 2Q25, reflecting greater promotional and loyalty intensity, associated with commercial campaigns, record levels of redemption of CMR Points and price freeze actions aimed at strengthening the value proposition to the customer.
- In terms of SG&A expenses, we observed a growth of 5.1% YoY, with an increase of 3.6% YoY in Chile, mainly due to organizational optimization measures that implied the recognition of extraordinary severance payments of approximately CLP 4,000 million. Excluding extraordinary expenses, the benefits of these initiatives are already beginning to reflect in a reduction in the SG&A expenses / Revenue ratio at the end of the quarter. In Peru, SG&A expenses grew 7.3% YoY, mainly explained by higher variable expenses associated with sales growth. In Brazil, SG&A expenses grew 10.0% YoY, impacted by the closure of seven stores with higher severance expenses.

(2) As of January 1, 2026, a reclassification associated with the Loyalty program was incorporated, from SG&A expenses to operating costs, with a cross-cutting impact on all businesses, the Others segment, and the consolidated view, with no effect on the underlying economic performance or the bottom line; for comparability purposes, the 2025 period is presented retroactively adjusted in this report.

(10) Sodimac considers the Home Improvement operations in Chile, Peru, Brazil, Argentina and Uruguay, excludes the IKEA operation in said countries and the operations in Colombia and Mexico that do not consolidate.

7.4. 2Q26 CONSOLIDATED RESULTS (CLP million)

Mallplaza

	Plaza S.A.		
	2Q25	2Q26	(%, pbs)
Revenues	160.063	174.061	8,7%
Gross Profit	146.879	159.501	8,6%
Gross Margin	91,8%	91,6%	(13)
SG&A	(21.942)	(23.465)	6,9%
SG&A / Revenues	-13,7%	-13,5%	23
Operating Profit	124.937	136.036	8,9%
Operating Margin	78,1%	78,2%	10
EBITDA	128.019	140.312	9,6%
EBITDA Margin	80,0%	80,6%	63

Revenues

- During the second quarter, consolidated revenues grew 8.7% YoY, reflecting the strong performance of our urban centers in all countries, supported by renewals, new contracts and store openings, along with higher rental revenues derived from tariff adjustments and contract indexation, in addition to the incorporation of new commercial areas, higher parking and advertising revenues.
- The strength and attractiveness of our value proposition is reflected in our 2.4 million m2 of GLA, and in the more than 95 million people who visited us during the quarter.

Operating Profit

- The EBITDA margin reached 80.6% (+63 bps vs 2Q25), while gross profit grew 8.6% YoY, driven by better revenue performance and greater efficiency in common expenses. On the other hand, SG&A expenses for the quarter grew 6.9% YoY, explained by higher costs and expenses in adjacent businesses, higher expenses for employee benefits and provisions for uncollectibles.

7.4. 6M26 CONSOLIDATED RESULTS (CLP million)[(2),(3)]

	6M25	% Rev.	6M26	% Rev.	Var %
Revenues of Non-Banking Operations	5.346.648		5.640.656		5,5%
Revenues of Banking Operations	957.525		1.185.947		23,9%
Total Revenues	**6.304.173**	**100,0%**	**6.826.603**	**100,0%**	**8,3%**
COGS of Non-Banking Operations	(3.471.383)		(3.685.393)		6,2%
COGS of Banking Operations	(414.728)		(493.794)		19,1%
Gross Profit	**2.418.062**	**38,4%**	**2.647.416**	**38,8%**	**9,5%**
SG&A	**(1.696.057)**	**-26,9%**	**(1.830.325)**	**-26,8%**	**7,9%**
Operational Income	**722.005**	**11,5%**	**817.091**	**12,0%**	**13,2%**
Depreciation + Amortization	(221.855)		(230.198)		3,8%
EBITDA	**943.860**	**15,0%**	**1.047.289**	**15,3%**	**11,0%**
EBITDA of Non-Banking Operations	683.566		688.817		0,8%
EBITDA of Banking Operations	260.294		358.471		37,7%
Other Income	440.168		218.231		-50,4%
Net Financial Income / (Cost)	(173.384)		(135.902)		-21,6%
Profit / (Loss) in Associates	18.844		22.083		17,2%
Exchange Rate Differences	24.711		(2.019)		NA
Non-Operating Profit	**310.339**	**4,9%**	**102.393**	**1,5%**	**-67,0%**
Profit Before Tax Expenses	**1.032.344**	**16,4%**	**919.484**	**13,5%**	**-10,9%**
Income Tax	(262.391)		(236.994)		-9,7%
Minority Interest	(213.674)		(143.417)		-32,9%
Net Profit / (Loss)	**556.279**	**8,8%**	**539.073**	**7,9%**	**-3,1%**

	6M25	% Rev.	6M26	% Rev.	Var %
Net Profit / (Loss), excluding Fair Value*	**388.894**	**6,2%**	**458.322**	**6,7%**	**17,9%**

** Considers the net effect on profit attributable to owners of the parent, excluding non-controlling interest*

- Consolidated **revenues** increased 8.3% YoY, driven primarily by strong business performance, thanks to business propositions that our customers value. Of note is the growth of Falabella Retail (+8.9% YoY) and Tottus (+9.9% YoY), as well as the growth of our online business (GMV online ecosystem: +20.0% YoY). On the other hand, income from the banking business grew 23.9% YoY, thanks to the consolidated increase in both interest income and fee income, which include the management of fees and expenses associated with the CMR card administration services in Chile under Banco Falabella, in addition to a strong performance of the loan portfolio which grew 18.2% YoY, at a consolidated level.
- **Consolidated EBITDA** grew 11.0% YoY, reaching CLP 1,047,289 million, with a margin of 15.3% (+37 bps vs. 6M25) in the period. This result was driven by a gross profit 9.5% higher than the previous year, highlighting the contribution of the banking businesses (+CLP 149,356 million YoY) and Falabella Retail (+CLP 70,016 million YoY). In turn, SG&A expenses grew 7.9% on a consolidated basis, maintaining our operating efficiency and making our operations profitable.
- On the other hand, **non-operating income** recorded a gain of CLP 102,393 million, which compares with a gain of CLP 310,339 million in 6M25, decreasing mainly due to a lower appreciation to fair value of our investment properties. As a result, **net income** reached CLP 539,073 million in the semester, while net income excluding fair value reached CLP 458,322 million, growing 17.9% YoY.

[(2)] As of January 1, 2026, a reclassification associated with the Loyalty program was incorporated, from SG&A expenses to operating costs, with a cross-cutting impact on all businesses, the Others segment, and the consolidated view, with no effect on the underlying economic performance or the bottom line; for comparability purposes, the 2025 period is presented retroactively adjusted in this report.
[(3)] As of January 1, 2026, Banco Falabella Chile, through the company Promotora Falabella CMR, began managing the activities related to the administration of the monthly credit card operation, which were previously managed within the Group under the "Others" segment.

7.4. 6M26 CONSOLIDATED RESULTS (CLP million)

Banco Falabella (2),(3)

	Banco Falabella		
	6M25	6M26	(%, pbs)
Revenues	957.525	1.185.947	23,9%
Gross Profit	542.797	692.153	27,5%
Gross Margin	56,7%	58,4%	168
SG&A	(300.287)	(355.281)	18,3%
SG&A / Revenues	-31,4%	-30,0%	140
Operating Profit	242.510	336.872	38,9%
Operating Margin	25,3%	28,4%	308
EBITDA	260.294	358.471	37,7%
EBITDA Margin	27,2%	30,2%	304

Revenues

- Our digital bank, leader in the Andean region, continues to advance with consolidated revenues that grew 23.9% in the period.
  - Chile: The portfolio grew 16.0% YoY, while net interest and indexation income grew 17.9% YoY. Net fee income grew by CLP 85,454 million, representing an increase of 408.2% year-on-year, or 26.8% on a on a comparable basis, adjusting the 6M25 base for the effect of the management of fees for CMR card administration services under the bank. Beyond this effect, growth on a comparable basis reflects a solid operating performance of the bank, supported by greater usage and a larger customer base.
  - Peru: The portfolio grew 8.8% YoY in local currency, while net interest and indexation income decreased 1.3% in local currency due to a lower average rate given an increase in the proportion of customers with better risk profiles, as well as the early payment of credit card installments as a result of greater liquidity in the market. Net fee income grew 9.8% in the period in local currency.
  - Colombia: The portfolio grew 12.0% YoY in local currency, while net interest and indexation income increased 18.6% YoY in local currency, driven mainly by the growth of the portfolio, in addition to a funding cost that grows well below the growth in revenues. Net fee income grew 8.6% YoY in local currency, in line with the adjustment of its revenue diversification strategy and successful customer acquisition campaigns implemented during the period.

Operating Profit

- Gross margin reached 58.4% (+168 bps vs. 6M25), reflecting in Chile the higher contribution of net income from fees, together with the bank's good operating performance. In Peru, the improvement is mainly due to a decrease in the cost per risk YoY. In Colombia, the evolution is due to an improvement in operating performance and a greater contribution of operating income, together with a reduction in the cost of risk.
- In terms of SG&A expenses, we observed a growth of 18.3% YoY. By country, Chile increased 24.2% YoY, Peru grew 3.5% YoY (+2.6% YoY in local currency) and Colombia 25.0% YoY (+16.1% YoY in local currency). In Chile, the higher expenditure is mainly due to Banco Falabella's management of expenses associated with CMR card administration services, and higher expenditures on technology vs. 6M25. In Peru, the increase came from higher spending on advertising campaigns, in line with the positioning strategy. Finally, in Colombia, the growth in spending is mainly explained by the increase in the minimum wage by 23% and a non-recurring effect in 1Q26 linked to the payment of wealth tax in the country.

(2) As of January 1, 2026, a reclassification associated with the Loyalty program was incorporated, from SG&A expenses to operating costs, with a cross-cutting impact on all businesses, the Others segment, and the consolidated view, with no effect on the underlying economic performance or the bottom line; for comparability purposes, the 2025 period is presented retroactively adjusted in this report.

(3) As of January 1, 2026, Banco Falabella Chile, through the company Promotora Falabella CMR, began managing the activities related to the administration of the monthly credit card operation, which were previously managed within the Group under the “Others” segment.

7.4. 2Q26 CONSOLIDATED RESULTS (CLP million)

Falabella Retail[2]

	Falabella Retail		
	6M25	6M26	(%, pbs)
Revenues	1.793.212	1.953.094	8,9%
Gross Profit	663.513	733.529	10,6%
Gross Margin	37,0%	37,6%	56
SG&A	(616.629)	(683.809)	10,9%
SG&A / Revenues	-34,4%	-35,0%	(62)
Operating Profit	46.884	49.720	6,0%
Operating Margin	2,6%	2,5%	(7)
EBITDA	117.497	125.063	6,4%
EBITDA Margin	6,6%	6,4%	(15)

Revenues

- Consolidated revenues grew 8.9% YoY, where Chile grew 1.7% YoY, Peru 18.8% YoY (+17.7% YoY in local currency) and Colombia 20.2% YoY (+11.3% YoY in local currency). This performance continued to be driven by our multi-specialist strategy, consolidating the omnichannel experience.
  - Chile: Revenues grew 1.7% YoY, mainly explained by a high comparable base derived from the higher flow of tourists recorded the previous year. For its part, the online channel showed relevant growth, driven by growth in 3P sales, as well as improvements in logistics.
  - Peru: revenues grew 18.8% in the period (+17.7% YoY in local currency), highlighting the growth of the online channel. Likewise, both channels were driven by greater liquidity and dynamism in the market.
  - Colombia: revenues grew 20.2% YoY (+11.3% YoY in local currency), where growth in both the physical and online channels stands out, both channels being favored by the multi-specialist proposal and better brands, implemented through campaigns and collaborations.
- During the semester, Falabella Retail's e-commerce grew 21.4% YoY, reaching an online penetration of 44.2% (+4 pp YoY). This result was explained by a greater contribution from the 3P business, added to operational improvements in logistics and more efficient deliveries, factors that contributed to better capturing demand and strengthening the omnichannel customer experience.

Operating Profit

- Gross margin reached 37.6% (+56 bps vs. 6M25), with improvements in margin levels in Chile (+59 bps vs 6M25), Peru (+5 bps vs. 6M25) and Colombia (+231 bps vs 6M25). The expansion is mainly explained by a favorable change in the sales mix, with greater 3P participation, which had a positive impact on gross margin, as well as good inventory management.
- SG&A expenses grew 10.9% YoY at the consolidated level. In Chile (+8.5% YoY) the increase is mainly explained by remuneration, in a context of greater regulatory requirements derived from the pension reform and minimum wage increase, the new store in Viña del Mar, and logistics expenses associated with the growth in online sales. In Peru (+10.0% YoY; +9.0% YoY in local currency) the growth is due to an increase in variable costs linked to the growth in sales of both the online and physical channels, while in Colombia (+23.2% YoY; +14.4% YoY in local currency) the increase comes mainly from the growth in wages linked to the increase in the minimum wage, also impacting transportation rates. Given the above, the consolidated EBITDA margin reached 6.4% (-15 bps vs. 6M25), showing improvements in this indicator, both Peru (11.7%, +155 bps YoY) and Colombia (5.1%, +79 bps YoY) leveraged on the operational improvements of the online channel.

[2] As of January 1, 2026, a reclassification associated with the Loyalty program was incorporated, from SG&A expenses to operating costs, with a cross-cutting impact on all businesses, the Others segment, and the consolidated view, with no effect on the underlying economic performance or the bottom line; for comparability purposes, the 2025 period is presented retroactively adjusted in this report.

7.4. 6M26 CONSOLIDATED RESULTS (CLP million)

Tottus[2],[10]

	Tottus		
	6M25	6M26	(%, pbs)
Revenues	1.203.882	1.323.092	9,9%
Gross Profit	312.288	339.026	8,6%
Gross Margin	25,9%	25,6%	(32)
SG&A	(275.632)	(283.220)	2,8%
SG&A / Revenues	-22,9%	-21,4%	149
Operating Profit	36.656	55.806	52,2%
Operating Margin	3,0%	4,2%	117
EBITDA	89.249	108.093	21,1%
EBITDA Margin	7,4%	8,2%	76

Revenues

- Our revenues grew 9.9% YoY, where Chile grew 7.8% YoY, while Peru grew 11.5% YoY (+10.4% YoY in local currency).
  - Chile: sales in the food segment, which accounted for 91.2% of the sales mix in the first half of the year, grew 8.9% YoY, in line with the strategy of strengthening our proposal in the segment.
  - Peru: sales in the food segment grew 10.0% YoY in local currency. Regarding the non-food segment, which represents over 32.4% of sales, it grew 12.3% YoY in local currency, driven by greater liquidity and market dynamism.
- E-commerce continued with a positive performance, growing 30.2% YoY and reaching an online penetration of 6.2% (+102 bps vs 6M25), leveraging improvements in the performance of the App and the website.

Operating Profit

- During the quarter we achieved an EBITDA margin of 8.2% (+76 bps vs. 6M25), where EBITDA grew 25.5% YoY in Chile and 18.3% YoY in Peru. Gross margins decreased in the region, in a context where we continue to improve our price image, mainly thanks to improvements in value propositions and campaigns with our business partners.
- In terms of SG&A expenses, they grew 2.8% YoY at the consolidated level, diluting our SG&A expenses / Revenues ratio by 149 bps vs. 6M25. In Chile (-0.5% vs. 6M25) the drop in expenses comes from a higher comparative base given a higher expenditure on store closures in 1Q25 and operational efficiencies, while in Peru (+5.9% vs. 6M25) the increase comes mainly from higher expenses in remuneration for the opening of stores and advertising expenses.

[2] As of January 1, 2026, a reclassification associated with the Loyalty program was incorporated, from SG&A expenses to operating costs, with a cross-cutting impact on all businesses, the Others segment, and the consolidated view, with no effect on the underlying economic performance or the bottom line; for comparability purposes, the 2025 period is presented retroactively adjusted in this report.
[10] Tottus includes the supermarket businesses in Chile and Peru, under the Tottus and Precio Uno brands.

7.4. 6M26 CONSOLIDATED RESULTS (CLP million)

Sodimac [(2),(10)]

	Sodimac		
	6M25	6M26	(%, pbs)
Revenues	1.945.968	2.001.102	2,8%
Gross Profit	583.853	601.445	3,0%
Gross Margin	30,0%	30,1%	5
SG&A	(538.930)	(558.828)	3,7%
SG&A / Revenues	-27,7%	-27,9%	(23)
Operating Profit	44.923	42.617	-5,1%
Operating Margin	2,3%	2,1%	(18)
EBITDA	132.981	132.052	-0,7%
EBITDA Margin	6,8%	6,6%	(23)

Revenues

- Our revenues grew 2.8% YoY during the first half of the year, driven by a positive performance in both Chile +1.5% YoY and Peru +11.0% YoY (+10.0% YoY in local currency), in an environment that continues to be challenging for the construction sector.
- A relevant driver of growth was the PRO customer segment, supported by a comprehensive proposition that combines product availability, price competitiveness and a specialized shopping experience.
  - Chile: performance was mainly driven by the Retail client, whose sales grew 3.3% YoY, while the PRO client showed a resilient performance (+0.8% YoY) offsetting lower activity from the Enterprise client.
  - Peru: Sales recorded solid growth driven by the Enterprise (+17.1% YoY), PRO (+7.7% YoY) and Retail (+8.3% YoY) customer segments, as well as the contribution of transformed stores, which continue to strengthen Sodimac's value proposition and capture greater customer demand.
- The digital channel continued to position itself as a key focus within the omnichannel strategy, registering a growth of 15.0% during the first half of the year and reaching a sales penetration of close to 18.2%.

Operating Profit

- Gross margin reached 30.1% (+5 bps vs 6M25). In Peru, margin increased 81 bps, favored by a better commercial mix and the positive performance of transformed stores. In Chile, the margin remained practically stable (-2 bps), reflecting a competitive environment that continued to require promotional and loyalty actions aimed at strengthening the value proposition for customers.
- In terms of SG&A expenses, we observed a growth of 3.7% YoY, higher than the growth in revenues, which resulted in a 23 bps increase in the SG&A expenses / Revenue ratio. This increase is mainly explained by higher expenses in salaries, severance payments in the second quarter and variable costs associated with the growth of commercial activity and the strengthening of omnichannel capabilities.

[(2)] As of January 1, 2026, a reclassification associated with the Loyalty program was incorporated, from SG&A expenses to operating costs, with a cross-cutting impact on all businesses, the Others segment, and the consolidated view, with no effect on the underlying economic performance or the bottom line; for comparability purposes, the 2025 period is presented retroactively adjusted in this report.

[(10)] Sodimac considers the Home Improvement operations in Chile, Peru, Brazil, Argentina and Uruguay, excludes the IKEA operation in said countries and the operations in Colombia and Mexico that do not consolidate.

7.4. 6M26 CONSOLIDATED RESULTS (CLP million)

Mallplaza

	Plaza S.A.		
	6M25	6M26	(%, pbs)
Revenues	316.108	339.530	7,4%
Gross Profit	285.791	309.827	8,4%
Gross Margin	90,4%	91,3%	84
SG&A	(40.274)	(46.749)	16,1%
SG&A / Revenues	-12,7%	-13,8%	(103)
Operating Profit	245.517	263.078	7,2%
Operating Margin	77,7%	77,5%	(19)
EBITDA	251.867	270.574	7,4%
EBITDA Margin	79,7%	79,7%	1

Revenues

- During the first semester, consolidated revenues grew 7.4% YoY, reflecting the strong performance of our urban centers in all countries, supported by renewals, new contracts and store openings, along with higher rental revenues due to tariff readjustment and indexation of lease contracts to inflation in each country, added to higher parking revenues and higher income from adjacent businesses.
- The strength and attractiveness of our value proposition is reflected in our 2.4 million m2 of GLA, and in the more than 190 million people who visited us during the semester.

Operating Profit

- The EBITDA margin reached 79.7% (stable YoY), with a significant improvement in gross margin (+84 bps vs. 6M25) driven by better revenue performance and greater efficiency in common expenses, with a 16.1% YoY increase in SG&A expenses, explained by higher employee benefits, higher wealth tax expense in Colombia, in addition to higher expenses associated with provisions for uncollectibles and higher expenses for adjacent businesses.

7.5. RETAIL REVENUE (CLP million)

Quarterly 2Q26

	2Q25	2Q26	Var %	Var Local Currency %	SSS Local Currency %
FALABELLA RETAIL					
Chile	551.268	567.755	3,0%	3,0%	-3,2%
Peru	273.530	322.959	18,1%	16,6%	6,4%
Colombia	132.744	163.576	23,2%	11,3%	8,7%
TOTTUS					
Chile	254.764	275.579	8,2%	8,2%	7,1%
Peru	344.418	387.753	12,6%	11,1%	8,7%
SODIMAC					
Chile	629.129	642.709	2,2%	2,2%	1,0%
Peru	201.795	222.228	10,1%	8,7%	3,9%
Colombia	360.711	454.511	26,0%	13,8%	8,3%
Mexico	48.994	54.795	11,8%	4,8%	3,3%
Brazil	61.268	61.838	0,9%	-4,9%	-2,9%
Argentina	27.866	28.326	1,7%	16,3%	14,4%
Uruguay	19.176	19.970	4,1%	5,6%	5,1%

Accumulated 6M26

	6M25	6M26	Var %	Var Local Currency %
FALABELLA RETAIL				
Chile	1.055.069	1.072.660	1,7%	1,7%
Peru	490.495	582.865	18,8%	17,7%
Colombia	247.648	297.569	20,2%	11,3%
TOTTUS				
Chile	511.753	551.493	7,8%	7,8%
Peru	692.129	771.599	11,5%	10,4%
SODIMAC				
Chile	1.305.175	1.325.191	1,5%	1,5%
Peru	413.652	458.991	11,0%	10,0%
Colombia	734.410	901.115	22,7%	14,0%
Mexico	92.814	103.224	11,2%	4,1%
Brazil	123.745	118.750	-4,0%	-7,7%
Argentina	64.000	57.920	-9,5%	13,0%
Uruguay	39.396	40.250	2,2%	2,2%

7.6. ONLINE CHANNEL INDICATORS (CLP million)[(12),(13)]

GMV ONLINE	2Q25	% Total	2Q26	% Total	Var %
Falabella Retail	524.824	68%	634.148	69%	20,8%
Tottus	37.097	5%	49.676	5%	33,9%
Home Improvement	207.322	27%	234.513	26%	13,1%
TOTAL GMV ONLINE	**769.243**	**100%**	**918.338**	**100%**	**19,4%**

GMV ONLINE BY COUNTRY	2Q25	% Total	2Q26	% Total	Var %
Chile	487.562	63%	558.662	61%	14,6%
Peru	186.861	24%	255.843	28%	36,9%
Colombia	65.051	8%	75.992	8%	16,8%
Others	29.769	4%	27.841	3%	-6,5%
TOTAL GMV ONLINE	**769.243**	**100%**	**918.338**	**100%**	**19,4%**

ONLINE PENETRATION	2Q25	2Q26	LTM 2Q25	LTM 2Q26
Falabella Retail	42,6%	46,6%	38,8%	41,9%
Tottus	5,5%	6,7%	5,2%	6,1%
Home Improvement	17,5%	19,1%	16,4%	17,9%
TOTAL	**24,9%**	**27,6%**	**22,6%**	**24,9%**

(12) Figures s from Argentina have been restated to cancel out the effect of hyperinflation. As of 1Q24 and, given the closing of Linio Mexico, the values exclude this operation both on a base basis and in the current period.
(13) As of the first quarter of 2024, the GMV calculation has been reprocessed in Home Improvement, Falabella Retail and Tottus.

7.7. NUMBER OF STORES AND SALES AREAS FOR RETAIL FORMAT[14]

	Sales Area (sqm)			Stores (#)		
	June 2025	June 2026	Var.	June 2025	June 2026	Var.
Falabella Retail	**671.796**	**675.212**	**0,5%**	**104**	**106**	**2**
Chile	300.759	306.600	1,9%	44	45	1
Perú	196.909	195.119	-0,9%	35	36	1
Colombia	174.129	173.493	-0,4%	25	25	-
Tottus	**515.685**	**522.274**	**1,3%**	**161**	**163**	**2**
Chile	226.203	220.745	-2,4%	71	71	-
Perú	289.483	301.529	4,2%	90	92	2
Sodimac	**1.998.548**	**1.964.355**	**-1,7%**	**260**	**248**	**-12**
Chile	790.131	782.297	-1,0%	86	85	-1
Perú	379.849	375.368	-1,2%	54	51	-3
Colombia	400.730	402.004	0,3%	42	42	-
México	132.674	132.674	0,0%	15	15	-
Brasil	190.466	167.314	-12,2%	52	44	-8
Argentina	72.207	72.207	0,0%	7	7	-
Uruguay	32.491	32.491	0,0%	4	4	-
IKEA	**70.161**	**62.233**	**-11,3%**	**5**	**5**	**-**
Chile	27.055	27.055	0,0%	2	2	-
Colombia	43.106	35.178	-18,4%	3	3	-
Total Stores	**3.256.190**	**3.224.074**	**-1,0%**	**530**	**522**	**-8**

7.8. NUMBER OF SHOPPING CENTERS AND LEASABLE AREA OF REAL ESTATE OPERATORS[15]

	GLA (sqm)			Shopping Malls (#)		
	June 2025	June 2026	Var.	June 2025	June 2026	Var.
Mallplaza	**2.341.392**	**2.360.135**	**0,8%**	**37**	**37**	**-**
Chile	1.450.629	1.461.288	0,7%	17	17	-
Perú	618.297	618.093	0,0%	15	15	-
Colombia	272.466	280.754	3,0%	5	5	-
Open	**166.409**	**166.532**	**0,1%**	**9**	**9**	**-**
Chile	166.409	166.532	0,1%	9	9	-
Total Real Estate	**2.507.801**	**2.526.667**	**0,8%**	**46**	**46**	**-**

[14] As of the first quarter of 2024, the square meter area of Tottus Chile has been reprocessed.
[15] Open considers the Power Centers and Shopping Centers (locations where there are two anchor stores and smaller stores) different from those operated by Mallplaza. It does not consider Autoplaza as a separate shopping center.

7.9. COLLECTION, PAYMENT AND INVENTORY DAYS(16),(17),(18)

CHILE

	Home Improvement			Falabella Retail			Tottus		
	2Q25	2Q26	Var.	2Q25	2Q26	Var.	2Q25	2Q26	Var.
Average Collection Period	10,9	9,0	-1,9	4,6	3,9	-0,6	14,0	15,4	1,4
Average Payment Period	72,5	73,7	1,2	47,3	42,4	-4,9	49,6	46,5	-3,1
Days of Inventory	100,3	99,9	-0,4	51,5	44,3	-7,3	81,9	73,0	-9,0

PERÚ

	Home Improvement			Falabella Retail			Tottus		
	2Q25	2Q26	Var.	2Q25	2Q26	Var.	2Q25	2Q26	Var.
Average Collection Period	3,0	2,4	-0,6	1,6	2,1	0,5	5,0	5,0	0,0
Average Payment Period	49,5	53,2	3,7	50,3	46,0	-4,3	56,0	58,1	2,1
Days of Inventory	115,0	94,0	-21,0	54,5	51,0	-3,5	110,4	97,1	-13,3

COLOMBIA

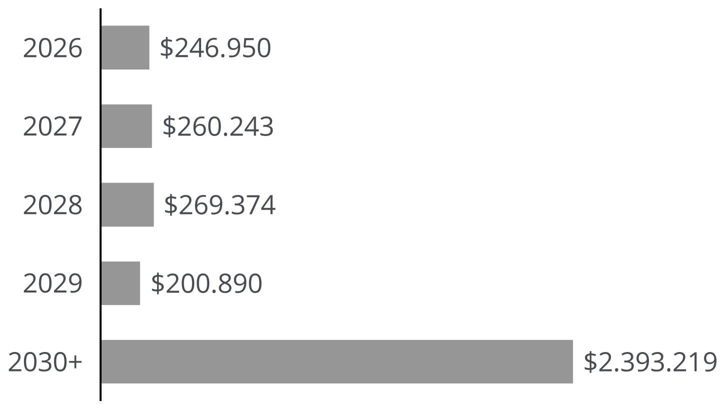
	Falabella Retail		
	2Q25	2Q26	Var.
Average Collection Period	7,2	4,0	-3,2
Average Payment Period	70,8	73,5	2,7
Days of Inventory	131,8	120,5	-11,3

7.10. LEVERAGE AND DEBT MATURITY PROFILE (CLP million)(19)

DEBT (CLP$ million)	Note #	2Q26
Total Banks	19. a)	505.759
Total Bonds	19. a)	3.048.526
Total Other financial liabilities	19. a)	22.532
Other financial assets	4.	(206.141)
(-) Cash and cash equivalents	3.	(1.727.101)
Net Financial Debt		**1.643.575**
EBITDA (CLP$ million)		**2Q26 LTM**
EBITDA non banking		**1.508.182**
Adjustments to exclude IFRS16		(234.135)
EBITDA non banking w/o IFRS16		**1.274.047**
Net Financial Debt /EBITDA		**1,29x**

Debt maturity profile

Non-banking debt, after hedging derivatives



Financial debt: CLP 3,370,676 million

(16) Days of Collection does not include accounts receivable from retail formats (Falabella Retail, Home Improvement and Tottus) with Promotora CMR.
(17) Average collection days : Trade and other receivables, current, net x 90 / Operating revenue. Average collection days for Plaza S.A. are collection days. Average payment days: Trade and other payables, current x 90 / Cost of sales Inventory days: Inventory, net x 90 / Cost of sales. Working capital days were calculated using the local currency of each business and the quarterly average for balance sheet accounts.
(18) The Home Improvement segment in Peru includes Maestro's two real estate companies.
(19) Financial debt = Bank loans + Obligations to the public + Other financial liabilities + Hedging assets + Derivative instruments.

7.11. FINANCIAL STATEMENTS – INCOME STATEMENT (CLP)

	As of June 30th, 2026 TH$	As of June 30th, 2025 TH$
STATEMENT OF INCOME		
Non-banking Business		
Revenue from continuing operations	5.640.655.614	5.346.647.860
Cost of sales	(3.685.393.185)	(3.471.382.947)
Gross Profit	**1.955.262.429**	**1.875.264.913**
Distribution costs	(113.431.816)	(91.595.728)
Administrative expenses	(1.276.652.436)	(1.222.259.213)
Other expenses, by function	(84.959.174)	(81.914.533)
Other gains (losses)	218.230.736	440.168.042
Financial income	48.454.728	39.200.973
Financial expenses	(142.366.070)	(178.293.260)
Equity interest in profits (losses) of associates accounted for using the equity method	21.566.883	18.311.750
Foreign currency translation	(2.018.736)	24.710.672
Income from indexation units	(41.991.098)	(34.293.510)
Profit (Loss), before Taxes	**582.095.446**	**789.300.106**
Income tax profit (expense)	(150.413.106)	(202.284.085)
Profit (Loss) from Non-banking Business	**431.682.340**	**587.016.021**
Banking Services (Presentation)		
Interest revenue	811.581.930	715.543.411
Interest expenses	(131.870.980)	(123.688.728)
Net Income from Interest	**679.710.950**	**591.854.683**
Indexation revenue	26.299.939	19.912.678
Indexation expenses	(18.823.253)	(13.359.030)
Net Income from Indexation	**7.476.686**	**6.553.648**
Fee revenue	340.761.743	215.819.920
Fee expenses	(143.553.320)	(115.320.485)
Net Fee Income	**197.208.423**	**100.499.435**
Net income from financial operations	18.136.633	12.272.807
Net exchange gains (losses)	(2.392.115)	7.943.472
Other operating income	7.303.318	6.249.260
Provision for loan losses	(215.291.142)	(182.575.839)
Total Operating Income, net	**692.152.753**	**542.797.466**
Employee remunerations and expenses	(90.077.634)	(81.751.111)
Administrative expenses	(215.782.683)	(174.138.835)
Depreciation and amortization	(21.599.253)	(17.783.659)
Other operating expenses	(27.821.557)	(26.613.874)
Total Operating Expenses	**(355.281.127)**	**(300.287.479)**
Operating Income	**336.871.626**	**242.509.987**
Income from equity method investments in companies	516.551	532.669
Income before Income Taxes	**337.388.177**	**243.042.656**
Income tax expense	(86.580.735)	(60.105.612)
Profit (loss) from Banking Business	**250.807.442**	**182.937.044**
Profit (Loss)	**682.489.782**	**769.953.065**
Profit (loss), Attributable to:		
Owners of the parent	539.072.640	556.279.329
Non-controlling interests	143.417.142	213.673.736
Profit (Loss)	**682.489.782**	**769.953.065**
Earnings (loss) per share		
Basic earnings (loss) per share		
Basic earnings (loss) per share from continuing operations	0,215	0,222
Basic Earnings (Loss) per Share	**0,215**	**0,222**
Diluted Earnings (Loss) per Share		
Diluted earnings (loss) per share from continuing operations	0,215	0,222
Diluted Earnings (Loss) per Share	**0,215**	**0,222**

7.11. FINANCIAL STATEMENTS – BALANCE SHEET (CLP)

BALANCE SHEET	As of June 30th, 2026 TH$	As of December 31st, 2025 TH$
Assets		
Non-banking Businesses		
Current assets		
Cash and cash equivalents	1.727.100.783	1.584.721.242
Other financial assets	38.662.599	27.200.742
Other non-financial assets	122.871.860	129.529.902
Trade and other accounts receivable	440.199.156	476.643.518
Accounts receivable from related parties	20.295.421	22.985.797
Inventory	1.788.322.949	1.697.342.138
Tax assets	78.073.317	101.092.239
Total of current assets different from those assets or disposal groups classified as held for sale or as held for distribution to owners	**4.215.526.085**	**4.039.515.578**
Non-current assets or disposal groups classified as held for sale or as held for distribution to owners	14.489.081	19.677.322
Non-current assets or disposal groups classified as held for sale or as held for distribution to owners	**14.489.081**	**19.677.322**
Total Current Assets	**4.230.015.166**	**4.059.192.900**
Non-current Assets		
Other financial assets	249.818.024	230.608.041
Other non-financial assets	69.886.355	63.945.131
Accounts receivable from clients	75.323.850	71.112.179
Accounts receivable to related parties	27.695.764	28.597.688
Investments accounted for using the equity method	433.504.434	403.644.028
Intangible assets other than goodwill	191.299.183	215.060.749
Goodwill	697.036.383	694.432.321
Property, plant and equipment	3.930.254.651	3.940.815.650
Investment properties	6.705.388.530	6.379.193.359
Deferred tax assets	582.851.538	568.403.559
Total Non-current Assets	**12.963.058.712**	**12.595.812.705**
Total Assets – Non-banking Business	**17.193.073.878**	**16.655.005.605**
Banking Services Assets (Presentation)		
Cash and bank deposits	981.365.087	724.988.434
Transactions with settlement in progress	196.852.330	65.023.499
Financial assets at fair value held for trading	194.611.130	160.250.123
Retro-purchase agreements and securities loans	30.099.956	9.598.953
Debt financial instruments	411.237.226	33.167.152
Financial derivative contracts	545.565.841	642.948.957
Due from banks	1.222.834	5.888.059
Loans and receivables from clients - Commercial	77.217.695	76.314.971
Loans and receivables from clients - Mortgage	770.336.709	698.236.075
Loans and receivables from clients - Consumer	6.323.671.577	6.034.856.511
Financial assets at fair value with impact in other comprehensive income	1.328.846.350	1.178.948.701
Investments in companies	6.210.492	5.836.933
Intangibles	80.166.149	63.613.159
Property, plant and equipment	58.614.551	51.909.991
Current taxes	43.397.283	26.397.348
Deferred taxes	114.023.753	128.447.267
Other assets	235.177.420	251.566.653
Total Bank Services Assets	**11.398.616.383**	**10.157.992.786**
Total Assets	**28.591.690.261**	**26.812.998.391**

7.11. FINANCIAL STATEMENTS – BALANCE SHEET (CLP) (CONT.)

BALANCE SHEET	As of June 30th, 2026 TH$	As of December 31st, 2025 TH$
Non-banking Business		
Current Liabilities		
Other financial liabilities	353.244.559	333.719.401
Leasing liabilities, current	144.862.769	133.274.885
Trade and other accounts payable	1.420.526.705	1.540.892.079
Accounts payable to related parties	11.211.291	14.177.115
Other current provisions	25.414.390	22.694.275
Current tax liabilities	22.661.353	53.829.982
Employee benefits provisions	214.133.945	265.866.503
Other non-financial liabilities	188.654.371	260.960.644
Total Current Liabilities	**2.380.709.383**	**2.625.414.884**
Non-current Liabilities		
Other financial liabilities	3.223.571.930	3.091.107.652
Leasing liabilities, non-current	1.342.283.192	1.314.809.031
Trade and other accounts payable, non-current	1.648.385	1.622.447
Accounts Payable to Related Entities, non-current	-	15.960.000
Other long-term provisions	21.344.872	21.346.297
Deferred tax liabilities	1.316.515.514	1.260.266.065
Employee benefits provision	65.634.280	81.679.344
Other non-financial liabilities	90.207.364	90.213.034
Total Non-current Liabilities	**6.061.205.537**	**5.877.003.870**
Total Non-banking Business Liabilities	**8.441.914.920**	**8.502.418.754**
Banking Services Liabilities (Presentation)		
Deposits and other demand liabilities	2.677.290.609	2.631.547.607
Transactions with settlement in progress	339.634.565	56.621.253
Time deposits and other term deposits	4.197.447.073	3.556.851.079
Financial derivative contracts	564.365.804	676.704.883
Repurchase agreements and securities lending	305.000.000	-
Due to banks	216.761.679	185.197.225
Debt instruments issued	393.679.138	330.266.588
Issued regulatory capital financial instruments	12.453.188	15.017.180
Other financial obligations	36.264.541	38.458.646
Leasing liabilities	27.437.425	23.588.007
Current taxes	27.970.919	15.861.671
Provisions	36.726.261	44.190.788
Other liabilities	538.979.556	566.415.183
Total Banking Services Liabilities	**9.374.010.758**	**8.140.720.110**
Total Liabilities	**17.815.925.678**	**16.643.138.864**
Net Equity		
Issued capital	919.419.389	919.419.389
Retained earnings	7.319.640.148	6.860.714.535
Share premium	93.482.329	93.482.329
Other reserves	197.679.422	98.680.968
Total Equity and liabilities	**8.530.221.288**	**7.972.297.221**
Non-controlling interests	2.245.543.295	2.197.562.306
Total Equity	**10.775.764.583**	**10.169.859.527**
Total Equity and liabilities	**28.591.690.261**	**26.812.998.391**

7.11. FINANCIAL STATEMENTS – CASH FLOW STATEMENT (CLP)

STATEMENT OF CASH FLOW	As of June 30th, 2026 TH$	As of June 30th, 2025 TH$
Non-banking Business (Presentation)		
Classes of cash receipts from operating activities		
Receipts from sales of goods and services	6.698.509.351	6.433.452.175
Classes of cash payments		
Payments to suppliers for goods and services	(5.237.687.957)	(5.200.673.117)
Payments to and on behalf of employees	(773.177.045)	(741.156.782)
Income taxes paid	(118.749.720)	(94.024.529)
Other outflows of cash	(224.154.892)	(222.271.885)
Subtotal net cash flows from operating activities from Non-Banking Businesses	**344.739.737**	**175.325.862**
Banking Businesses (Presentation)		
Consolidated net income (loss) for the period	250.807.442	182.937.044
Charges (credits) to income that do not involve cash movements:		
Depreciation and amortization	21.599.253	17.783.659
Credit risk allowances	276.249.478	239.717.079
Net income from investments in companies with significant influence	(516.551)	(532.669)
Other (credits) charges not affecting cash flows	86.580.735	60.105.612
Net changes in accrued interest, indexation and commission on assets and liabilities	9.292.395	26.197.068
Changes in assets and liabilities that affect operating cash flows:		
Increase (decrease) from repurchase agreements and securities loans	(20.501.003)	(15.470.672)
Increase in repurchase agreements and securities lending	305.000.000	-
Net increase (decrease) from due from banks	4.665.225	(6.423.611)
Increase (decrease) in customer loans and receivables	(638.952.747)	(504.466.585)
Net (increase) decrease in instruments held for trading	(438.166.757)	(9.340.626)
Increase (decrease) in deposits and other demand obligations	45.743.002	48.392.560
Increase (decrease) in savings accounts and other term deposits	632.188.443	208.754.847
Decrease in obligations to banks	(38.192.507)	32.749.664
Other inflows (outflows) of cash	(55.209.669)	64.568.771
Subtotal net cash flows from operating activities from Banking Businesses	**440.586.739**	**344.972.141**
Net cash flows from operating activities	**785.326.476**	**520.298.003**
Cash flows from (used in) investing activities		
Non-Banking Businesses (Presentation)		
Cash flows from loss of control of subsidiaries or other businesses	8.137.945	388.390
Contributions to associates	(11.786.000)	(9.612.000)
Loans to related parties	(14.316.844)	(1.698.457)
Proceeds from sales of property, plant and equipment	4.451.839	28.987.900
Purchases of property, plant and equipment	(59.875.251)	(55.435.671)
Purchases of intangible assets	(6.657.952)	(4.403.381)
Proceeds from other long-term assets	5.918.341	180.757.996
Purchases of other long-term assets	(83.398.621)	(31.988.945)
Dividends received	40.196.279	9.577.006
Interest received	38.919.578	23.519.262
Other inflows (outflows) of cash	111.982	233.166
Subtotal net cash flows used in investing activities for Non-Banking Businesses	**(78.298.704)**	**140.325.266**
Banking Businesses (Presentation)		
Net decrease (increase) in financial assets at fair value through other comprehensive income	(32.556.659)	(46.675.772)
Purchases of property, plant and equipment	(32.051.188)	(13.179.160)
Dividends received	344.616	340.193
Other cash inflows	256.345	-
Subtotal net cash flows from (used in) investing activities for Banking Businesses	**(64.006.886)**	**(59.514.739)**
Net cash flows used in investing activities	**(142.305.590)**	**80.810.527**
Cash flows from (used in) financing activities		
Non-Banking Businesses (Presentation)		
Proceeds from issuing shares	(142.125.505)	-
Proceeds from long-term borrowings	76.685.200	57.235.390
Proceeds from short-term borrowings	139.516.721	513.351.300
Total proceeds from borrowings	**216.201.921**	**570.586.690**
Repayment of borrowings	(167.118.824)	(1.003.125.968)
Dividends paid	(252.142.625)	(198.174.358)
Interest paid	(65.487.375)	(110.552.513)
Other (outflows) of cash	(17.202.057)	(12.414.970)
Subtotal net cash flows from (used in) financing activities for Non-Banking Businesses	**(427.874.465)**	**(753.681.119)**
Banking Businesses (Presentation)		
Letters of credit redeemed	(4.284.766)	(4.105.123)
Issuance of bonds	59.833.194	-
Repayment of borrowings and other liabilities	55.813.903	29.522.283
Other (outflows) of cash	(4.754.726)	(3.805.817)
Subtotal net cash flows from (used in) financing activities for Banking Businesses	**106.607.605**	**21.611.343**
Net cash flows from (used in) financing activities	**(321.266.860)**	**(732.069.776)**
Net increase (decrease) in cash and cash equivalents before effect of exchange rate changes	**321.754.026**	**(130.961.246)**
Effect of exchange rate changes on cash and cash equivalents		
Effect of exchange rate changes on cash and cash equivalents	38.111.306	(34.973.718)
Net increase in cash and cash equivalents	**359.865.332**	**(165.934.964)**
Cash and cash equivalents at beginning of the period	2.912.135.353	3.193.021.899
Cash and cash equivalents at end of the period	**3.272.000.685**	**3.027.086.935**

7.11. FINANCIAL STATEMENTS – BALANCE SHEET EXPLANATION

	As of December 31st, 2025 Mn CLP	As of June 30th, 2026 Mn CLP	Var %
Current Assets - Non Banking Business	4.059.193	4.230.016	4,2%
Non Current Assets - Non Banking Business	12.595.813	12.963.059	2,9%
Total Assets - Non Banking Business	**16.655.006**	**17.193.075**	**3,2%**
Total Assets - Banking Business	**10.157.993**	**11.398.616**	**12,2%**
Total Assets	**26.812.999**	**28.591.691**	**6,6%**
Current Liabialities - Non Banking Business	2.625.415	2.380.709	-9,3%
Non Current Liabialities - Non Banking Business	5.877.004	6.061.206	3,1%
Total Liabialities - Non Banking Business	**8.502.419**	**8.441.915**	**-0,7%**
Total Liabialities - Banking Business	**8.140.720**	**9.374.011**	**15,1%**
Total Liabialities	**16.643.139**	**17.815.926**	**7,0%**
Total Equity	**10.169.860**	**10.775.765**	**6,0%**
Total Liabilities + Equity	**26.812.999**	**28.591.691**	**6,6%**

Assets

Non-banking current assets increased by CLP 170,822 million compared to December 2025, mainly driven by an increase in cash and cash equivalents by CLP 142,380 million, in addition to an increase in inventories of CLP 90,981 million, partially offset by the decrease in trade receivables and other current receivables by CLP 36,444 million.

Non-banking non-current assets increased by CLP 367,246 million, mainly due to the increase in investment properties by CLP 326,195 million, mainly due to the increase in fair value, plus additions and conversion adjustments.

Banking business assets increased by CLP 1,240,624 million compared to December 2025, mainly due to the increase in debt financial instruments by CLP 378,070 million, loans and accounts receivable to customers by CLP 361,818 million, cash and bank deposits by CLP 256,377 million and financial assets at fair value with changes in other comprehensive income by CLP 149,898 million.

As a result of the above, **total assets** increased by CLP 1,778,692 million.

7.11. FINANCIAL STATEMENTS – BALANCE SHEET EXPLANATION (CONT.)

	As of December 31st, 2025 Mn CLP	As of June 30th, 2026 Mn CLP	Var %
Current Assets - Non Banking Business	4.059.193	4.230.016	4,2%
Non Current Assets - Non Banking Business	12.595.813	12.963.059	2,9%
Total Assets - Non Banking Business	**16.655.006**	**17.193.075**	**3,2%**
Total Assets - Banking Business	**10.157.993**	**11.398.616**	**12,2%**
Total Assets	**26.812.999**	**28.591.691**	**6,6%**
Current Liabialities - Non Banking Business	2.625.415	2.380.709	-9,3%
Non Current Liabialities - Non Banking Business	5.877.004	6.061.206	3,1%
Total Liabialities - Non Banking Business	**8.502.419**	**8.441.915**	**-0,7%**
Total Liabialities - Banking Business	**8.140.720**	**9.374.011**	**15,1%**
Total Liabialities	**16.643.139**	**17.815.926**	**7,0%**
Total Equity	**10.169.860**	**10.775.765**	**6,0%**
Total Liabilities + Equity	**26.812.999**	**28.591.691**	**6,6%**

Liabilities and equity

Non-banking current liabilities decreased by CLP 244,706 million compared to December 2025, mainly explained by a decrease in trade payables and other accounts payable by CLP 120,365 million, mainly due to the decrease in the provision for minimum dividends in 2025, other current non-financial liabilities by CLP 72,306 million due to the decrease in VAT payable and anticipated sales, in addition to the decrease in current provisions for employee benefits by CLP 51,733 million, mainly due to the payment of bonuses and awards for the year 2025. In turn, **non-banking non-current liabilities** increased by CLP 184,202 million, mainly due to the increase in other non-current financial liabilities by CLP 132,464 million due to an increase in financial debt in Peru and Colombia, in addition to readjustments and appreciation by exchange rate. On the other hand, deferred tax liabilities increased by CLP 56,249 million, mainly due to the impact of the fair value of investment properties on this item.

On the other hand, the **liabilities of the banking businesses** increased by CLP 1,233,291 million, mainly due to an increase in deposits and other term deposits by CLP 640,596 million, repurchase contracts and securities loans with the Central Bank of Chile for CLP 305,000 million and operations with ongoing settlement at CLP 283,013 million.

As a result of the above, **total liabilities** increased by CLP 1,172,787 million.

On the other hand, **total equity** increased by CLP 605,905 million compared to December 2025, mainly due to the result of the semester, net of the definitive dividends for the year 2025, distributed in 2026.

7.11. FINANCIAL STATEMENTS – CASH FLOW EXPLANATION

	As of June 30th, 2025 Mn CLP	As of June 30th, 2026 Mn CLP	Var %
Cash flow from operating activities - Non Banking Business	175.326	344.740	96,6%
Cash flow from operating activities - Banking Business	344.972	440.587	27,7%
Cash flow from operating activities	**520.298**	**785.327**	**50,9%**
Cash flow from investment activities - Non Banking Business	140.325	(78.299)	NA
Cash flow from investment activities - Banking Business	(59.515)	(64.007)	7,5%
Cash flow from investment activities	**80.810**	**(142.306)**	**NA**
Cash flow from financing activities - Non Banking Business	(753.681)	(427.874)	-43,2%
Cash flow from financing activities - Banking Business	21.611	106.608	393,3%
Cash flow from financing activities	**(732.070)**	**(321.266)**	**-56,1%**
Decrease in cash and cash equivalents	(130.962)	321.755	NA
Impact of exchange rate differences on cash and cash equivalents	(34.974)	38.111	NA
Cash and cash equivalents at the beginning of the period	**3.193.022**	**2.912.135**	**-8,8%**
Cash and cash equivalents at the end of the period	**3.027.087**	**3.272.001**	**8,1%**

The **operating cash flow of non-banking businesses** showed an increase of CLP 169,414 million, mainly due to higher customer collection of CLP 265,057 million. Operating **cash flow from the banking business** grew by CLP 95,615 million, due to an increase in deposits and term deposits of CLP 423,434 million and an increase in retropurchase contracts and securities loans of CLP 305,000 million; this is offset by the increase in loans and receivables to customers, net of risk provisions of CLP 97,954 million and a decrease in trading instruments of CLP 428,826 million.

The **investment cash flow of non-banking businesses** presents a negative variation of CLP 218,624 million, mainly due to lower sales of long-term assets (investment properties) for CLP 174,840 million, mainly due to the sale of Open Kennedy, in addition there are higher purchases of long-term assets (investment properties) for CLP 51,410 million. **Investment cash flow from the banking business** showed a negative variation of CLP 4,492 million, mainly due to higher asset purchases of CLP 18,872 million, offset by financial assets at fair value with changes in other comprehensive income that generated a positive variation of CLP 14,119 million, as a result of lower investments in the current year.

The **financing cash flow from non-banking businesses** showed a positive variation of CLP 325,807 million, mainly due to lower loan payments of CLP 836,007 million; this is offset by lower loans obtained for CLP 354,385 million and by the purchase of minority stakes for CLP 142,126 million, mainly minority shares of the subsidiaries in Colombia. The **financing cash flow of the banking business** showed a positive variation of CLP 84,996 million, mainly due to the issuance of bonds for CLP 59,833 million by Banco Falabella Peru and by the increase in loans and other liabilities for CLP 26,292 million.

7.11. FINANCIAL STATEMENTS – CASH FLOW EXPLANATION

Cash Flow – Operations by Business (CLP thousand)[10]

	As of June 30th, 2026				
	Banco Falabella	Falabella Retail	Tottus	Home Improvement	Plaza S.A.
Cash flow from operating activities	427.925.522	(38.558.735)	(656.489)	161.102.081	258.192.815
Cash flow from investing activities	(64.006.886)	(35.261.064)	(10.897.346)	(11.703.499)	(71.697.297)
Cash flow from financing activities	(162.459.738)	40.567.197	(27.313.069)	(131.767.467)	(113.608.413)
Increase (decrease) in cash and cash equivalents	**201.458.898**	**(33.252.602)**	**(38.866.904)**	**17.631.115**	**72.887.105**
Impact of exchange rate differences on cash and cash equivalents	16.026.893	4.642.274	(2.046.405)	1.930.893	6.442.515
Cash and cash equivalents at the beginning of the period	**1.327.414.111**	**243.569.515**	**119.006.993**	**45.616.640**	**268.291.385**
Cash and cash equivalents at the end of the period	**1.544.899.902**	**214.959.187**	**78.093.684**	**65.178.648**	**347.621.005**

	As of June 30th, 2025				
	Banco Falabella	Falabella Retail	Tottus	Home Improvement	Plaza S.A.
Cash flow from operating activities	337.835.469	(116.144.943)	26.123.192	30.339.642	186.339.742
Cash flow from investing activities	(59.514.739)	(12.216.591)	1.038.912	(14.302.104)	(27.005.021)
Cash flow from financing activities	(257.823.338)	75.092.066	(42.320.928)	(28.824.096)	(127.740.755)
Increase (decrease) in cash and cash equivalents	**20.497.392**	**(53.269.468)**	**(15.158.824)**	**(12.786.558)**	**31.593.966**
Impact of exchange rate differences on cash and cash equivalents	(15.909.211)	582.758	250.904	(19.565)	(1.246.293)
Cash and cash equivalents at the beginning of the period	**1.554.636.708**	**209.262.632**	**104.142.258**	**56.886.652**	**179.173.763**
Cash and cash equivalents at the end of the period	**1.559.224.889**	**156.575.922**	**89.234.338**	**44.080.529**	**209.521.436**

Cash Flow – Operations by Country (CLP thousand)[11]

	As of June 30th, 2026		
	Chile	Peru	Colombia
Cash flow from operating activities	377.629.940	100.795.036	63.410.844
Cash flow from investing activities	(93.022.607)	10.590.125	(35.963.117)
Cash flow from financing activities	(195.338.318)	(76.766.616)	(3.160.859)
Increase (decrease) in cash and cash equivalents	**89.269.015**	**34.618.545**	**24.286.868**
Impact of exchange rate differences on cash and cash equivalents	3.154.604	411.149	17.265.272
Cash and cash equivalents at the beginning of the period	**1.110.982.651**	**488.670.351**	**117.668.881**
Cash and cash equivalents at the end of the period	**1.203.406.270**	**523.700.045**	**159.221.021**

	As of June 30th, 2025		
	Chile	Peru	Colombia
Cash flow from operating activities	325.686.729	33.699.390	(80.707.521)
Cash flow from investing activities	(73.283.045)	(2.089.825)	(9.130.483)
Cash flow from financing activities	(183.237.541)	(99.147.219)	33.990.069
Increase (decrease) in cash and cash equivalents	**69.166.143**	**(67.537.654)**	**(55.847.935)**
Impact of exchange rate differences on cash and cash equivalents	(5.033.642)	(9.195.054)	1.361.296
Cash and cash equivalents at the beginning of the period	**1.316.244.807**	**418.186.036**	**168.449.842**
Cash and cash equivalents at the end of the period	**1.380.377.308**	**341.453.328**	**113.963.203**

[10] Sodimac considers the Home Improvement operations in Chile, Peru, Brazil, Argentina and Uruguay, excludes IKEA's operation in these countries (Other Segment) and the operations in Colombia and Mexico that do not consolidate. Tottus considers the supermarket businesses in Chile and Peru, under the Tottus and Price One brands. These consolidated segments by engine are the linear sum of the businesses by country and do not consider possible inter-segment eliminations.
[11] The Chile, Peru and Colombia segments are composed exclusively of the linear sum of the operations of Sodimac (including Imperial and Maestro), Falabella Retail, Tottus (including Price One) and Banco Falabella that exist in each of these countries, not considering the eliminations between businesses.

GLOSSARY

Definitions for Non-Banking Business Units:

1. Clients: Consider a person who made at least one purchase at our retailers, online or in-store, or a transaction at our banking businesses in the last 12 months.

2. Loyalty Participants: Customers who have accumulated points in the last 12 months. CMR holders and customers with other means of payment are considered.

3. Total Sales: Total sales are the total value of merchandise sold, including our own products (1P) and those of third parties (3P), through our omni-channel platform covering both physical and online stores. Includes value-added taxes. Calculated with neutral exchange rates.

4. GMV: is gross online sales including VAT using a neutral exchange rate for Falabella Retail in Chile, Peru, Colombia; Home Improvement in Chile, Peru, Argentina, Brazil and Uruguay; Tottus Chile and Peru, and those of third parties. Amounts for Argentina have been re-expresed to cancel the effect of hyperinflation.

5. Online Penetration: Ratio of the online GMV over total GMV of the business (physical and online channels).

6. Same store sales (SSS): sale of the same stores in both periods that have been open at least 2/3 of each month of the quarter. Excludes store openings, store closures, and significant remodels. All growth is in nominal terms and has been calculated in the local currency of each country. In Argentina, they are net of the gross income tax (IIBB).

Definitions for Banking Business Units:

1. Active customers: considers main and additional credit cardholders and/or current transactional accounts (delinquency of under 90 days) with voluntary transactions during the last 12 months.

2. Demand Deposits: Deposits in current and saving accounts, and other demand deposits.

3. Other financial liabilities: Debt instruments issued, bank credits and other financial obligations.

4. Loan-loss provision expense: Provision expense for loan losses, plus write-offs of recoveries.

5. NPL (90+ days): Loans with +90 days delinquency.

6. Passive accounts: Non-interest-bearing accounts, such as checking and saving accounts, with a balance.

7. Credit cards with balance: Number of main cardholders with a balance, arrears of less than 90 days and with voluntary transactions in the last 12 months.

8. Average loan: Gross customer loans divided by total credit cards with a balance.

9. Duration: Weighted average of the expected payment flows over the total credit card and consumer loan portfolio. It is calculated from customer payments, taking into account both the contractual maturity flows and the modeling of those without a defined maturity.

10. Basel Index: Effective equity over risk-weighted assets, as defined by each country's financial services regulator.

11. Efficiency ratio - Banks: Operating expense over operating revenue.

12. ROAE – Banks: Net Income of the last 12 months over the simple average of the equity on the last 5 quarters.

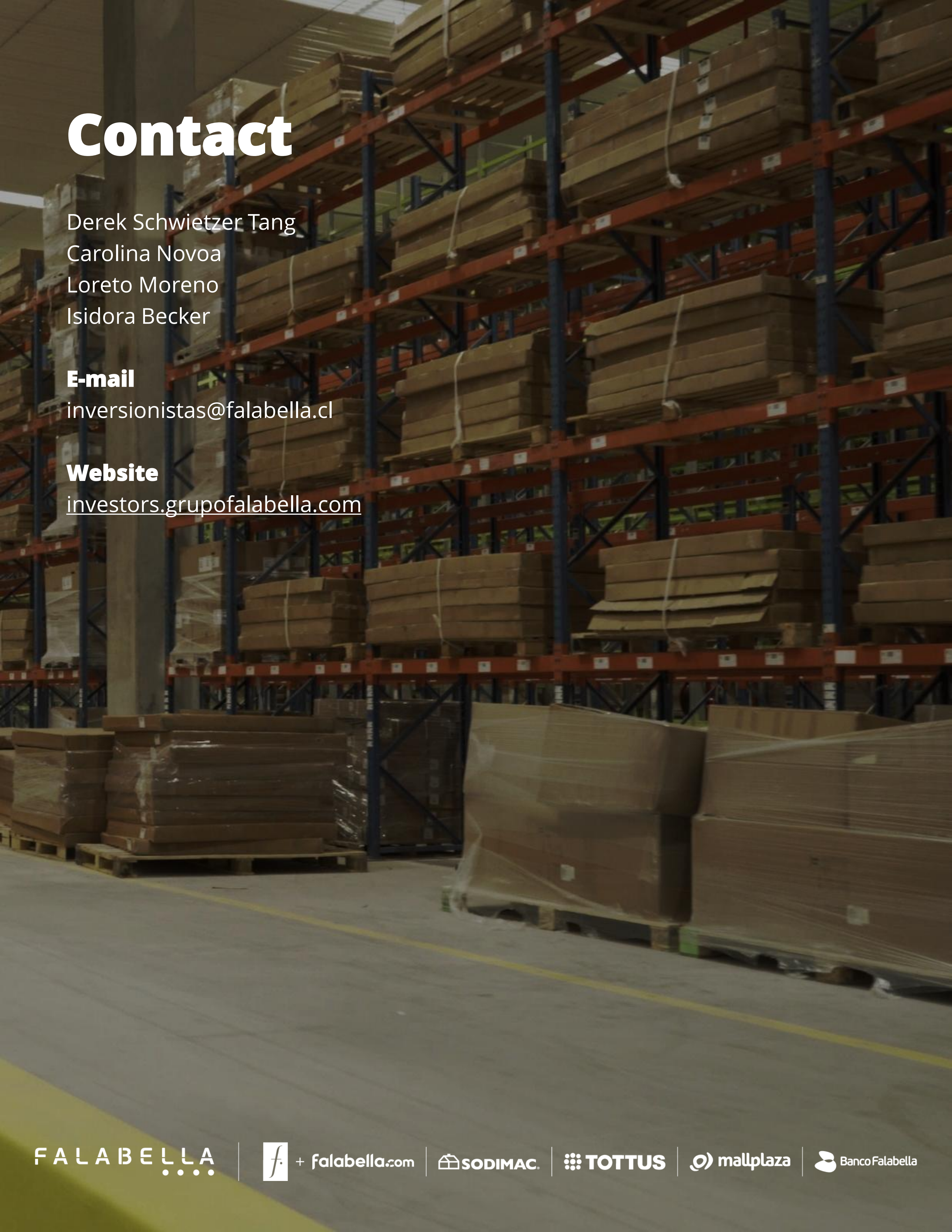
13. ROAA – Banks: Net Income of the last 12 months over the simple average of the total assets on the last 5 quarters.

WARNING

This document contains "forward-looking statements," relating to, among other things, future operating and financial results, project performance, expenses, the impact of acquisitions and divestments, business strategy and any restructuring plans. These statements use words, and variations thereof, such as the future tense verbs generally, "plan", "intend", "expect", "anticipate", "estimate", "maintain", "project", "continue", "reduce" and "grow". We caution you not to rely on these forward-looking statements as the basis for any investment or divestment decisions regarding securities issued by the Company. These statements are based on assumptions and expectations of future events at the time they are made and, therefore, are subject to uncertainty. The information contained in this document pertain to the dates and for the time periods indicated therein, and the company assumes no obligation to update any of the information contained in this document.

If the underlying assumptions prove to be inaccurate, or known or unknown risks or uncertainties materialize, actual results could vary materially from the expectations and projections expressed in these forward-looking statements. Uncertainties relate to, among other things, the company's ability to successfully execute its planned projects and strategic plans, the possibility that expected benefits and opportunities may not materialize in the expected timeframe or at all, the impact of divestments, as well as risks related to the political and economic scenario; new regulations or more demanding regulatory changes; breach of rules and/or regulations; inability to attract and retain talent; cyber-attacks; failures or crashes of key systems; technological obsolescence; financial and market risks (exchange rate, inflation, interest rate, credit and liquidity); climate change causing natural disasters that affect operational continuity and/or increase costs in the value chain; inconsistency between ESG declarations and implementation; damage to infrastructure impacting physical security and operational continuity; conflicts with the community; accidents, illnesses or other events that impact the minimum number of people required to operate; failures in the supply chain and inventories; relationships with suppliers who fail to meet minimum standards; sale of products harmful to people's health or safety; inadequate identification and response to the preferences of our current and prospective customers. A more detailed list and description of these risks can be found in the Annual Report and in the notes to the financial statements of Falabella S.A., which are available online at the company's website (https://investors.grupofalabella.com), as well as on the website of the Financial Market Commission (www.cmfchile.cl).

The original text is the Spanish version, therefore, there may be some discrepancies or differences created in the translation. If any questions arise related to the accuracy of the information contained in the translated version, refer to the Spanish version published on the website.



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