

S.A.C.I. Falabella  
Open Stock Company  
Securities Registry No. 582

ORDINARY SHAREHOLDERS' MEETING

As agreed by the Board of Directors, and according to the statutes, an Ordinary Shareholder's Meeting is summoned for April 26, 2016 at 15:00, to be held at Álamo BC meeting room, Hotel Courtyard, located at Av. Kennedy 5601, 7<sup>th</sup> floor, Las Condes, Santiago.

The Shareholders will vote on the following:

1. Approval of the Report, Balance Sheet, Income Statement and External Auditors' Certificate corresponding to the fiscal year ending December 31, 2015.
2. Distribution of FY 2015's profits.
3. Dividend policy for 2015.
4. Board Compensation.
5. Selection of External Auditors and Risk Classifiers for 2016.
6. Selection of the newspaper in which the Company's publications will appear.
7. Account of the operations touched on Title XVI of Law No. 18,046.
8. Report of the Directors' Committee, determination of the budget, expenses and compensation.
9. Other topics under the scope of the Ordinary Shareholders' Meeting.

PARTICIPATION AT THE SHAREHOLDERS' MEETING

Those shareholders who are duly registered at the company's Shareholders' Registry by no later than midnight of the fifth business day prior to the date when the above-mentioned meeting will be held are entitled to participate in it, this is until midnight of April 20<sup>th</sup>, 2016. The evaluation of proxies, if applicable, will take place on the same day of the meeting, at the time the meeting begins.

PUBLICATION OF BALANCE SHEET, INCOME STATEMENT AND REPORT

On Falabella's webpage ([www.falabella.com/inversionistas/juntaaccionistas](http://www.falabella.com/inversionistas/juntaaccionistas)) and from April 11, 2016 onwards, shareholders will find the publication of the Company's Income Statement as of December 31, 2015 as well as the report of the External Audit and any information required by the shareholders to exercise their right to vote, particularly the grounds for the options of the External Auditors and of the specific proposal of the board on this issue.

Moreover, in compliance with the provisions of Article 75 of Law No. 18,046, and of Notice No. 444 of the Superintendency of Securities and Insurance, the Company's annual report and Financial Statements corresponding to the fiscal year ending December 31, 2015 will be at the shareholders' disposal through the company's website, [www.falabella.cl](http://www.falabella.cl).

THE CHAIRMAN